

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wisdomcome Group Holdings Limited (stock code 8079) on OTP-C for its 20-into-1 Share Consolidation on 29 November 2024

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Pursuant to the capital reorganisation timetable issued by Wisdomcome Group Holdings Limited ("Wisdomcome Group"), the capital reorganisation which comprises the share consolidation of 20 existing shares of HK\$0.01 each in Wisdomcome Group into 1 consolidated share of HK\$0.20 each and the capital reduction of nominal value of the consolidated shares from HK\$0.20 each to HK\$0.01 each will become effective on 29 November 2024. Shareholders, investors and market participants should read the Wisdomcome Group's circulars and regulatory announcements in full including the terms and conditions of Wisdomcome Group's capital reorganisation in dealing with Wisdomcome Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wisdomcome Group's OTP-C temporary stock page (stock code 8578) on 29 November 2024. Calculation of the Adjusted Previous Closing Price will be based on Wisdomcome Group's closing price on 28 November 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Wisdomcome Group's closing price on 28 November 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wisdomcome Group's OTP-C temporary stock page on 29 November 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 28 November 2024</u>	<u>Adjusted Previous Closing Price on 29 November 2024</u>
(HK\$)	(HK\$)
0.01350	0.270
0.01375	0.275
0.01400	0.280
0.01425	0.285
0.01450	0.290
0.01475	0.295
0.01500	0.300
0.01525	0.305
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335
0.01700	0.340
0.01725	0.345
0.01750	0.350
0.01775	0.355
0.01800	0.360
0.01825	0.365
0.01850	0.370
0.01875	0.375
0.01900	0.380
0.01925	0.385
0.01950	0.390
0.01975	0.395
0.02000	0.400
0.02025	0.405
0.02050	0.410
0.02075	0.415

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