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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Indigo Star Holdings Limited (stock code 8373) on OTP-C for its 10-into-1 Share Consolidation on 2 December 2024

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Pursuant to the share consolidation timetable issued by Indigo Star Holdings Limited ("Indigo Star"), the share consolidation of 10 existing shares of HK\$0.01 each in Indigo Star into 1 consolidated share of HK\$0.10 each will become effective on 2 December 2024. Shareholders, investors and market participants should read the Indigo Star's circulars and regulatory announcements in full including the terms and conditions of Indigo Star's share consolidation in dealing with Indigo Star's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Indigo Star's OTP-C temporary stock page (stock code 8579) on 2 December 2024. Calculation of the Adjusted Previous Closing Price will be based on Indigo Star's closing price on 29 November 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Indigo Star's closing price on 29 November 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Indigo Star's OTP-C temporary stock page on 2 December 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 29 November 2024</u>	<u>Adjusted Previous Closing Price on 2 December 2024</u>
(HK\$)	(HK\$)
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720
0.0730	0.730
0.0740	0.740
0.0750	0.750
0.0760	0.760
0.0770	0.770

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