

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of XXF Group Holdings Limited (stock code 2473) on OTP-C for its 1-into-3 Share Subdivision on 5 December 2024

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Pursuant to the share subdivision timetable issued by XXF Group Holdings Limited ("XXF Group"), the share subdivision of 1 existing share of HK\$0.01 each in XXF Group into 3 subdivided shares of one third Hong Kong cent each will become effective on 5 December 2024. Shareholders, investors and market participants should read the XXF Group's circulars and regulatory announcements in full including the terms and conditions of XXF Group's share subdivision in dealing with XXF Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of XXF Group's OTP-C temporary stock page (stock code 2918) on 5 December 2024. Calculation of the Adjusted Previous Closing Price will be based on XXF Group's closing price on 4 December 2024 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/3

.../2

For illustration purpose, depending on XXF Group's closing price on 4 December 2024, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on XXF Group's OTP-C temporary stock page on 5 December 2024 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 4 December 2024</u>	<u>Adjusted Previous Closing Price on 5 December 2024</u>
(HK\$)	(HK\$)
14.580	4.860
14.610	4.870
14.640	4.880
14.670	4.890
14.700	4.900
14.730	4.910
14.760	4.920
14.790	4.930
14.820	4.940
14.850	4.950
14.880	4.960
14.910	4.970
14.940	4.980
14.970	4.990
15.000	5.000
15.030	5.010
15.060	5.020
15.090	5.030
15.120	5.040
15.150	5.050
15.180	5.060
15.210	5.070
15.240	5.080
15.270	5.090
15.300	5.100
15.330	5.110
15.360	5.120
15.390	5.130
15.420	5.140
15.450	5.150

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