

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices of Ping An Healthcare and Technology Co., Ltd.
Stock Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circulars dated 28 November 2024 (Ref. No.: MO/DT/273/24) and 2 December 2024 (Ref. No.: MO/DT/277/24) relating to the capital adjustment of Ping An Healthcare and Technology Co., Ltd. ("PA GOODDOCTOR") stock option contracts under trading symbol of PHT for Special Dividend of HKD 9.7 per share with ex-date on 6 December 2024.

A comparative table of the strike prices of PHT Stock Options before and after the capital adjustments is provided for reference.

Closing Price of PHT on 5 December 2024: HK\$ 15.06

Adjustment Ratio#: 0.3559 (rounded to 4 decimal places)

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc_lang=en

Comparative Table of the Strike Prices of PHT Stock Options

Before Capital Adjustments (PHT)		After Capital Adjustments (PHA)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
7.00	500	2.49	1405.6225
7.25	500	2.58	1405.0388
7.50	500	2.67	1404.4944
7.75	500	2.76	1403.9855
8.00	500	2.85	1403.5088
8.25	500	2.94	1403.0612
8.50	500	3.03	1402.6403
8.75	500	3.11	1406.7524
9.00	500	3.20	1406.2500
9.25	500	3.29	1405.7751
9.50	500	3.38	1405.3254
9.75	500	3.47	1404.8991
10.00	500	3.56	1404.4944
10.50	500	3.74	1403.7433
11.00	500	3.91	1406.6496
11.50	500	4.09	1405.8680
12.00	500	4.27	1405.1522
12.50	500	4.45	1404.4944
13.00	500	4.63	1403.8877
13.50	500	4.80	1406.2500
14.00	500	4.98	1405.6225
14.50	500	5.16	1405.0388
15.00	500	5.34	1404.4944
15.50	500	5.52	1403.9855
16.00	500	5.69	1405.9754
16.50	500	5.87	1405.4514
17.00	500	6.05	1404.9587
17.50	500	6.23	1404.4944
18.00	500	6.41	1404.0562
18.50	500	6.58	1405.7751
19.00	500	6.76	1405.3254

19.50	500	6.94	1404.8991
20.00	500	7.12	1404.4944
21.00	500	7.47	1405.6225
22.00	500	7.83	1404.8531
23.00	500	8.19	1404.1514
24.00	500	8.54	1405.1522
25.00	500	8.90	1404.4944

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	(Underlying stock closing price - Special Dividend) / (Underlying stock closing price)	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding stock option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding stock option series x (500 shares / AEP)	Rounded to the nearest 4 decimal places

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