

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Chaoda Modern Agriculture (Holdings) Limited (stock code 682) on OTP-C for its 20-into-1 Share Consolidation on 17 December 2024

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Pursuant to the share consolidation timetable issued by Chaoda Modern Agriculture (Holdings) Limited ("Chaoda Modern"), the share consolidation of 20 existing shares of HK\$0.10 each in Chaoda Modern into 1 consolidated share of HK\$2.00 each will become effective on 17 December 2024. Shareholders, investors and market participants should read the Chaoda Modern's circulars and regulatory announcements in full including the terms and conditions of Chaoda Modern's share consolidation in dealing with Chaoda Modern's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Chaoda Modern's OTP-C temporary stock page (stock code 2925) on 17 December 2024. Calculation of the Adjusted Previous Closing Price will be based on Chaoda Modern's closing price on 16 December 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Chaoda Modern's closing price on 16 December 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Chaoda Modern's OTP-C temporary stock page on 17 December 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 December 2024</u>	<u>Adjusted Previous Closing Price on 17 December 2024</u>
(HK\$)	(HK\$)
0.01130	0.226
0.01135	0.227
0.01140	0.228
0.01145	0.229
0.01150	0.230
0.01155	0.231
0.01160	0.232
0.01165	0.233
0.01170	0.234
0.01175	0.235
0.01180	0.236
0.01185	0.237
0.01190	0.238
0.01195	0.239
0.01200	0.240
0.01205	0.241
0.01210	0.242
0.01215	0.243
0.01220	0.244
0.01225	0.245
0.01230	0.246
0.01235	0.247
0.01240	0.248
0.01245	0.249
0.01250	0.250
0.01275	0.255
0.01300	0.260
0.01325	0.265
0.01350	0.270
0.01375	0.275

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