

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting
- Harvest China Sustainable Lifestyle Tech Active ETF (stock code: 3155)
(the “Terminating Sub-Fund”)

Enquiry: Participant General Enquiry Hotline¹ (Tel : 2840 3626 E-mail : trd@hkex.com.hk)

Exchange and CCASS Participants are requested to note that Harvest Global Investments Limited (the “Manager”) has issued an Announcement and Notice on HKEXnews.hk

(<https://www1.hkexnews.hk/listedco/listconews/sehk/2024/1018/2024101800990.pdf>)

concerning the proposed cessation of trading, termination, voluntary deauthorisation and delisting and the non-applicability of certain provisions of the Code on Unit Trusts and Mutual Funds (the “Announcement and Notice”).

Capitalized terms used herein shall have the same meanings set out in the Announcement and Notice unless the context otherwise requires.

According to the Announcement and Notice, the expected Last Trading Day of the Shares in the Terminating Sub-Fund on The Stock Exchange of Hong Kong Limited (the “SEHK”) will be 18 November 2024, after which the Terminating Sub-Fund will no longer be traded on the SEHK. The expected Deauthorisation and Delisting of the Terminating Sub-Fund will take place within seven calendar months from the Termination Date (the Termination Date is expected to be 18 December 2024).

Upon Deauthorisation and Delisting of the Terminating Sub-Fund, the Terminating Sub-Fund will no longer be subject to Hong Kong regulation by the Securities and Futures Commission (the “SFC”) nor recognized as the eligible securities in Central Clearing and Settlement System (“CCASS”) by Hong Kong Securities Clearing Company Limited (“HKSCC”).

¹ All calls to and from the Participant General Enquiry Hotline may be recorded. HKEX Privacy Policy Statement is available [here](#).

Exchange and CCASS Participants should inform and liaise with their clients as soon as possible to take any appropriate action(s). Potential course of action(s) to be taken by investors on or before the Last Trading Day are briefly mentioned below.

Potential actions to be taken by investors on or before the Last Trading Day

1. Trading on the SEHK on any trading day up to and including the Last Trading Day (i.e. from now up to and including 18 November 2024)

On any trading day up to and including the Last Trading Day, an investor may continue to buy or sell Shares on the SEHK in accordance with the usual trading arrangements, during the trading hours of the SEHK and based on the prevailing market prices. Each market maker of the Terminating Sub-Fund will continue to perform its market making functions in accordance with the Rules of the Exchange until the Last Trading Day. These Exchange Trades will be cleared inside CCASS and automatically settled on a Continuous Net Settlement (CNS) basis as usual unless they are isolated from the CNS System by the counterparty Exchange Participants at the time of trade or isolated from the CNS System by HKSCC, in which case such trades will be settled on a trade-for-trade (TFT) basis.

2. Holding Shares after the Last Trading Day

For investors who are still holding Shares in CCASS as at the Record Date (the "Relevant Investor(s)"), the Manager will, after having consulted with the Custodian and the Auditors, declare a distribution in Hong Kong Dollars (the "Distribution") in respect of such Relevant Investors. Each Relevant Investor will be entitled to the Distribution of an amount equal to the Terminating Sub-Fund's then Net Asset Value in proportion to the Relevant Investor's interests in the Terminating Sub-Fund as at the Record Date. The Terminating Sub-Fund's then Net Asset Value will be the total value of the net proceeds from the realisation of its assets. The Provision will not be included in the Distribution.

The Distribution to each Relevant Investor is expected to be paid to the accounts of its financial intermediary or stockbroker maintained with CCASS on or around 4 December 2024 (i.e. the Distribution Date). The Manager will issue further announcement to inform the Relevant Investors of the exact day of payment of the Distribution, together with the amount of the Distribution per Share, in due course.

The Manager does not expect or anticipate there will be a further distribution after the Distribution. However, in the unlikely event there is a further distribution after the Distribution, the Manager will issue an announcement informing the Relevant Investors with the proposed treatment.

IMPORTANT NOTE: If an investor disposes of its Shares at any time on or before the Last Trading Day, such investor will not, in any circumstances, be entitled to any portion of the Distribution in respect of any Share so disposed. Investors should therefore exercise caution and consult their professional and financial advisers before dealing in their Shares or otherwise deciding on any course of actions to be taken in relation to their Shares.

Exchange/CCASS Participants are urged to:

- forward a copy of the Announcement and Notice to their clients holding Shares, and inform them of the contents of the Announcement and Notice as soon as possible;
- facilitate their clients who want to dispose of Shares on or before the Last Trading Day; and
- inform their clients as soon as possible if any earlier dealing deadline, additional fees or charges, and/or other terms and conditions will be applicable in respect of the provision of their services in connection with any disposal of Shares.

If you have any queries in relation to the contents of the Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at 32nd Floor of Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, or call: (852) 3913 3393, or visit the Manager's website: www.harvestglobal.com.hk.

Trading in the ETF(s) may not be suitable for all members of the public. Exchange Participants should advise their clients to carefully consider whether trading in the ETF(s) is/are appropriate for them in light of their understanding of the product nature and characteristics, their own investment objectives, skills and experience, financial resources, risk tolerance and other relevant circumstances prior to making any decision.

Further information such as the prospectus and other documents issued by the manager is available on the [HKEXnews website](#) and on the [ETP webpage](#)

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