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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Simplicity Holding Limited (stock code 8367) on OTP-C for its 20-into-1 Share Consolidation on 7 January 2025

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Pursuant to the share consolidation timetable issued by Simplicity Holding Limited ("Simplicity Holding"), the share consolidation of 20 existing shares of HK\$0.01 each in Simplicity Holding into 1 consolidated share of HK\$0.20 each will become effective on 7 January 2025. Shareholders, investors and market participants should read the Simplicity Holding's circulars and regulatory announcements in full including the terms and conditions of Simplicity Holding's share consolidation in dealing with Simplicity Holding's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Simplicity Holding's OTP-C temporary stock page (stock code 8585) on 7 January 2025. Calculation of the Adjusted Previous Closing Price will be based on Simplicity Holding's closing price on 6 January 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Simplicity Holding's closing price on 6 January 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Simplicity Holding's OTP-C temporary stock page on 7 January 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 6 January 2025</u>	<u>Adjusted Previous Closing Price on 7 January 2025</u>
(HK\$)	(HK\$)
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335
0.01700	0.340
0.01725	0.345
0.01750	0.350
0.01775	0.355
0.01800	0.360
0.01825	0.365
0.01850	0.370
0.01875	0.375
0.01900	0.380
0.01925	0.385
0.01950	0.390
0.01975	0.395
0.02000	0.400
0.02025	0.405
0.02050	0.410
0.02075	0.415
0.02100	0.420
0.02125	0.425
0.02150	0.430
0.02175	0.435
0.02200	0.440
0.02225	0.445
0.02250	0.450
0.02275	0.455

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