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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sam Woo Construction Group Limited (stock code 3822) on OTP-C for its 20-into-1 Share Consolidation on 14 February 2025

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Pursuant to the share consolidation timetable issued by Sam Woo Construction Group Limited ("Sam Woo Construction"), the share consolidation of 20 existing shares of HK\$0.0025 each in Sam Woo Construction into 1 consolidated share of HK\$0.05 each will become effective on 14 February 2025. Shareholders, investors and market participants should read the Sam Woo Construction's circulars and regulatory announcements in full including the terms and conditions of Sam Woo Construction's share consolidation in dealing with Sam Woo Construction's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sam Woo Construction's OTP-C temporary stock page (stock code 2942) on 14 February 2025. Calculation of the Adjusted Previous Closing Price will be based on Sam Woo Construction's closing price on 13 February 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Sam Woo Construction's closing price on 13 February 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sam Woo Construction's OTP-C temporary stock page on 14 February 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 February 2025</u>	<u>Adjusted Previous Closing Price on 14 February 2025</u>
(HK\$)	(HK\$)
0.0340	0.680
0.0345	0.690
0.0350	0.700
0.0355	0.710
0.0360	0.720
0.0365	0.730
0.0370	0.740
0.0375	0.750
0.0380	0.760
0.0385	0.770
0.0390	0.780
0.0395	0.790
0.0400	0.800
0.0405	0.810
0.0410	0.820
0.0415	0.830
0.0420	0.840
0.0425	0.850
0.0430	0.860
0.0435	0.870
0.0440	0.880
0.0445	0.890
0.0450	0.900
0.0455	0.910
0.0460	0.920
0.0465	0.930
0.0470	0.940
0.0475	0.950
0.0480	0.960
0.0485	0.970

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