

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices of China Tower Corporation Limited Stock
Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circulars dated 23 December 2024 (Ref. No.: MO/DT/297/24) relating to the capital adjustment of China Tower Corporation Limited (“CHINA TOWER”) stock option contracts under trading symbol of XTW for every ten (10) Existing Shares will be consolidated into one (1) Consolidated and Reduced Share with ex-date on 20 February 2025.

A comparative table of the strike prices of XTW Stock Options before and after the capital adjustments is provided for reference.

Adjustment Ratio#: 10.0000 (rounded to 4 decimal places)

Comparative Table of the Strike Prices of XTW Stock Options

Before Capital Adjustments (XTW)		After Capital Adjustments (XTA)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
0.45	10,000	4.50	1,000.0000
0.50	10,000	5.00	1,000.0000
0.55	10,000	5.50	1,000.0000
0.60	10,000	6.00	1,000.0000
0.65	10,000	6.50	1,000.0000
0.70	10,000	7.00	1,000.0000
0.75	10,000	7.50	1,000.0000
0.80	10,000	8.00	1,000.0000
0.85	10,000	8.50	1,000.0000

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc_lang=en

0.90	10,000	9.00	1,000.0000
0.95	10,000	9.50	1,000.0000
1.00	10,000	10.00	1,000.0000
1.05	10,000	10.50	1,000.0000
1.10	10,000	11.00	1,000.0000
1.15	10,000	11.50	1,000.0000
1.20	10,000	12.00	1,000.0000
1.25	10,000	12.50	1,000.0000
1.30	10,000	13.00	1,000.0000
1.35	10,000	13.50	1,000.0000
1.40	10,000	14.00	1,000.0000
1.45	10,000	14.50	1,000.0000
1.50	10,000	15.00	1,000.0000
1.55	10,000	15.50	1,000.0000
1.60	10,000	16.00	1,000.0000
1.65	10,000	16.50	1,000.0000

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	10 Shares / 1 Consolidated Share = 10.0000	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding Stock Option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding Stock Option series x (10,000 shares / AEP)	Rounded to the nearest 4 decimal places

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This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.