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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zhongshi Minan Holdings Limited (stock code 8283) on OTP-C for its 50-into-1 Share Consolidation on 20 February 2025

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Pursuant to the share consolidation timetable issued by Zhongshi Minan Holdings Limited ("Zhongshi Minan"), the share consolidation of 50 existing shares of HK\$0.0025 each in Zhongshi Minan into 1 consolidated share of HK\$0.125 each will become effective on 20 February 2025. Shareholders, investors and market participants should read the Zhongshi Minan's circulars and regulatory announcements in full including the terms and conditions of Zhongshi Minan's share consolidation in dealing with Zhongshi Minan's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Zhongshi Minan's OTP-C temporary stock page (stock code 8592) on 20 February 2025. Calculation of the Adjusted Previous Closing Price will be based on Zhongshi Minan's closing price on 19 February 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

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For illustration purpose, depending on Zhongshi Minan's closing price on 19 February 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Zhongshi Minan's OTP-C temporary stock page on 20 February 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 February 2025</u>	<u>Adjusted Previous Closing Price on 20 February 2025</u>
(HK\$)	(HK\$)
0.0412	2.060
0.0414	2.070
0.0416	2.080
0.0418	2.090
0.0420	2.100
0.0422	2.110
0.0424	2.120
0.0426	2.130
0.0428	2.140
0.0430	2.150
0.0432	2.160
0.0434	2.170
0.0436	2.180
0.0438	2.190
0.0440	2.200
0.0442	2.210
0.0444	2.220
0.0446	2.230
0.0448	2.240
0.0450	2.250
0.0452	2.260
0.0454	2.270
0.0456	2.280
0.0458	2.290
0.0460	2.300
0.0462	2.310
0.0464	2.320
0.0466	2.330
0.0468	2.340
0.0470	2.350

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