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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Link Holdings Limited (stock code 8237) on OTP-C for its 25-into-1 Share Consolidation on 5 March 2025

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Pursuant to the share consolidation timetable issued by Link Holdings Limited ("Link Holdings"), the share consolidation of 25 existing shares of HK\$0.001 each in Link Holdings into 1 consolidated share of HK\$0.025 each will become effective on 5 March 2025. Shareholders, investors and market participants should read the Link Holdings's circulars and regulatory announcements in full including the terms and conditions of Link Holdings's share consolidation in dealing with Link Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Link Holdings's OTP-C temporary stock page (stock code 8596) on 5 March 2025. Calculation of the Adjusted Previous Closing Price will be based on Link Holdings's closing price on 4 March 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 25/1

.../2

For illustration purpose, depending on Link Holdings's closing price on 4 March 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Link Holdings's OTP-C temporary stock page on 5 March 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 4 March 2025</u>	<u>Adjusted Previous Closing Price on 5 March 2025</u>
(HK\$)	(HK\$)
0.0132	0.330
0.0134	0.335
0.0136	0.340
0.0138	0.345
0.0140	0.350
0.0142	0.355
0.0144	0.360
0.0146	0.365
0.0148	0.370
0.0150	0.375
0.0152	0.380
0.0154	0.385
0.0156	0.390
0.0158	0.395
0.0160	0.400
0.0162	0.405
0.0164	0.410
0.0166	0.415
0.0168	0.420
0.0170	0.425
0.0172	0.430
0.0174	0.435
0.0176	0.440
0.0178	0.445
0.0180	0.450
0.0182	0.455
0.0184	0.460
0.0186	0.465
0.0188	0.470
0.0190	0.475

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