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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of DevGreat Group Limited (stock code 755) on OTP-C for its 100-into-1 Share Consolidation on 11 March 2025

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Pursuant to the capital reorganisation timetable issued by DevGreat Group Limited (“DevGreat”), the capital reorganisation which comprises the share consolidation of 100 existing shares of HK\$0.02 each in DevGreat into 1 consolidated share of HK\$2.00 each and the capital reduction of nominal value of the consolidated shares from HK\$2.00 each to HK\$0.02 each will become effective on 11 March 2025. Shareholders, investors and market participants should read the DevGreat’s circulars and regulatory announcements in full including the terms and conditions of DevGreat’s capital reorganisation in dealing with DevGreat’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of DevGreat’s OTP-C temporary stock page (stock code 2951) on 11 March 2025. Calculation of the Adjusted Previous Closing Price will be based on DevGreat’s closing price on 10 March 2025 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 100/1

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For illustration purpose, depending on DevGreat's closing price on 10 March 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on DevGreat's OTP-C temporary stock page on 11 March 2025 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 10 March 2025</u>	<u>Adjusted Previous Closing Price on 11 March 2025</u>
(HK\$)	(HK\$)
0.0086	0.860
0.0087	0.870
0.0088	0.880
0.0089	0.890
0.0090	0.900
0.0091	0.910
0.0092	0.920
0.0093	0.930
0.0094	0.940
0.0095	0.950
0.0096	0.960
0.0097	0.970
0.0098	0.980
0.0099	0.990
0.0100	1.000
0.0101	1.010
0.0102	1.020
0.0103	1.030
0.0104	1.040
0.0105	1.050
0.0106	1.060
0.0107	1.070
0.0108	1.080
0.0109	1.090
0.0110	1.100
0.0111	1.110
0.0112	1.120
0.0113	1.130
0.0114	1.140
0.0115	1.150

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