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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Luxxu Group Limited (stock code 1327) on OTP-C for its 5-into-1 Share Consolidation on 14 March 2025

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Pursuant to the capital reorganisation timetable issued by Luxxu Group Limited ("Luxxu Group"), the capital reorganisation which comprises the share consolidation of 5 existing shares of HK\$0.10 each in Luxxu Group into 1 consolidated share of HK\$0.50 each and the capital reduction of nominal value of the consolidated shares from HK\$0.50 each to HK\$0.01 each will become effective on 14 March 2025. Shareholders, investors and market participants should read the Luxxu Group's circulars and regulatory announcements in full including the terms and conditions of Luxxu Group's capital reorganisation in dealing with Luxxu Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Luxxu Group's OTP-C temporary stock page (stock code 2952) on 14 March 2025. Calculation of the Adjusted Previous Closing Price will be based on Luxxu Group's closing price on 13 March 2025 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Luxxu Group's closing price on 13 March 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Luxxu Group's OTP-C temporary stock page on 14 March 2025 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 13 March 2025</u>	<u>Adjusted Previous Closing Price on 14 March 2025</u>
(HK\$)	(HK\$)
0.0322	0.161
0.0324	0.162
0.0326	0.163
0.0328	0.164
0.0330	0.165
0.0332	0.166
0.0334	0.167
0.0336	0.168
0.0338	0.169
0.0340	0.170
0.0342	0.171
0.0344	0.172
0.0346	0.173
0.0348	0.174
0.0350	0.175
0.0352	0.176
0.0354	0.177
0.0356	0.178
0.0358	0.179
0.0360	0.180
0.0362	0.181
0.0364	0.182
0.0366	0.183
0.0368	0.184
0.0370	0.185
0.0372	0.186
0.0374	0.187
0.0376	0.188
0.0378	0.189
0.0380	0.190

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