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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Renaissance Asia Silk Road Group Limited (stock code 274) on OTP-C for its 10-into-1 Share Consolidation on 19 March 2025

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Pursuant to the share consolidation timetable issued by Renaissance Asia Silk Road Group Limited ("RA Silk Road"), the share consolidation of 10 existing shares of HK\$0.05 each in RA Silk Road into 1 consolidated share of HK\$0.5 each will become effective on 19 March 2025. Shareholders, investors and market participants should read the RA Silk Road's circulars and regulatory announcements in full including the terms and conditions of RA Silk Road's share consolidation in dealing with RA Silk Road's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of RA Silk Road's OTP-C temporary stock page (stock code 2954) on 19 March 2025. Calculation of the Adjusted Previous Closing Price will be based on RA Silk Road's closing price on 18 March 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on RA Silk Road's closing price on 18 March 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on RA Silk Road's OTP-C temporary stock page on 19 March 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 18 March 2025</u>	<u>Adjusted Previous Closing Price on 19 March 2025</u>
(HK\$)	(HK\$)
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720
0.0730	0.730
0.0740	0.740

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