

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Goldstream Investment Limited (stock code 1328) on OTP-C for its 50-into-1 Share Consolidation on 25 April 2025

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Pursuant to the share consolidation timetable issued by Goldstream Investment Limited ("Goldstream Investment"), the share consolidation of 50 existing shares of HK\$0.01 each in Goldstream Investment into 1 consolidated share of HK\$0.5 each will become effective on 25 April 2025. Shareholders, investors and market participants should read the Goldstream Investment's circulars and regulatory announcements in full including the terms and conditions of Goldstream Investment's share consolidation in dealing with Goldstream Investment's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Goldstream Investment's OTP-C temporary stock page (stock code 2970) on 25 April 2025. Calculation of the Adjusted Previous Closing Price will be based on Goldstream Investment's closing price on 24 April 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

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For illustration purpose, depending on Goldstream Investment's closing price on 24 April 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Goldstream Investment's OTP-C temporary stock page on 25 April 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 24 April 2025</u>	<u>Adjusted Previous Closing Price on 25 April 2025</u>
(HK\$)	(HK\$)
0.0342	1.710
0.0344	1.720
0.0346	1.730
0.0348	1.740
0.0350	1.750
0.0352	1.760
0.0354	1.770
0.0356	1.780
0.0358	1.790
0.0360	1.800
0.0362	1.810
0.0364	1.820
0.0366	1.830
0.0368	1.840
0.0370	1.850
0.0372	1.860
0.0374	1.870
0.0376	1.880
0.0378	1.890
0.0380	1.900
0.0382	1.910
0.0384	1.920
0.0386	1.930
0.0388	1.940
0.0390	1.950
0.0392	1.960
0.0394	1.970
0.0396	1.980
0.0398	1.990
0.0400	2.000

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