

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Arrangements Relating to the Capital Adjustment of BYD Company Limited Stock Options Contracts – Revised 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan

Enquiry: HKATS Hotline¹ Tel: 2211-6360
DCASS Hotline Tel: 2979-7222

BYD Company Limited (“BYD Company”) announced the proposal on the revised 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan. Please refer to the hyperlinks below for details of the announcement made by BYD Company on 22 April 2025.

<https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0422/2025042202081.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0424/2025042400107.pdf>

Capital adjustment to the Stock Options contracts below will be made on the ex-date based on the proposed corporate action announced, subject to the satisfaction of all of the conditions, including but not limited to such conditions specified in the company’s announcement:

Underlying Stock Name of the Stock Options Contracts (Stock Code)	BYD Company Limited (“BYD Company”) (01211)
HKATS Code	BYD
Corporate Action	Details of the adjustment will be announced in due course
Ex-date	To be announced by BYD Company

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: https://www.hkex.com.hk/Global/Exchange/Privacy-Notice?sc_lang=en

Inform Your Staff and Clients

Participants should notify all clients holding positions in the captioned Stock Options contracts the details of trading and clearing operational arrangements and the associated risk. Please ensure that your back office systems are ready for a smooth operation in handling this capital adjustment. In addition, all your staff should be fully aware of the trading and clearing arrangements, and should exercise caution when dealing with the standard and adjusted Stock Options contracts and when advising your clients.

Matthew Cheong
Co-Head
Trading Department
Operations Division

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.