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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Ta Yang Group Holdings Limited (stock code 1991) on OTP-C for its 10-into-1 Share Consolidation on 28 May 2025

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Pursuant to the share consolidation timetable issued by Ta Yang Group Holdings Limited ("Ta Yang Group"), the share consolidation of 10 existing shares of HK\$0.1 each in Ta Yang Group into 1 consolidated share of HK\$1.0 each will become effective on 28 May 2025. Shareholders, investors and market participants should read the Ta Yang Group's circulars and regulatory announcements in full including the terms and conditions of Ta Yang Group's share consolidation in dealing with Ta Yang Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Ta Yang Group's OTP-C temporary stock page (stock code 2985) on 28 May 2025. Calculation of the Adjusted Previous Closing Price will be based on Ta Yang Group's closing price on 27 May 2025 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Ta Yang Group's closing price on 27 May 2025, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Ta Yang Group's OTP-C temporary stock page on 28 May 2025 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 May 2025</u>	<u>Adjusted Previous Closing Price on 28 May 2025</u>
(HK\$)	(HK\$)
0.066	0.660
0.067	0.670
0.068	0.680
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950

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