

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Arrangements Relating to the Corporate Action of Dongfeng Motor Group Company Limited Stock Options Contracts – Proposed Privatisation and Distribution of Shares

Enquiry: HKATS Hotline¹ Tel: 2211-6360
DCASS Hotline Tel: 2979-7222

Reference is made to the joint announcement made by Dongfeng Motor Group Company Limited (“Dongfeng Group”) and the offeror, Dongfeng Motor Group (Wuhan) Investment Company Limited, on 22 August 2025. For details, please refer to the hyperlink below.

<https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0822/2025082202330.pdf>

Exchange Participants and Clearing Participants (“Participants”) are requested to note that we will announce the relevant corporate action, trading and clearing arrangements of the following stock options contracts in due course when further details of the corporate action are announced by Dongfeng Group, subject to the satisfaction of all the conditions, including but not limited to such conditions specified in the joint announcement:

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: https://www.hkex.com.hk/Global/Exchange/Privacy-Notice?sc_lang=en

Underlying Stock Name of the Stock Options Contracts (Stock Code)	Dongfeng Motor Group Company Limited ("Dongfeng Group") (00489)
HKATS Code	DFM
Corporate Action for the Underlying Stock	1) H shareholders will receive the Cancellation Price of HK\$6.68 per H share in cash; and 2) H shareholders will receive 0.3552608 VOYAH H shares per H share they hold.
Last Day for Dealing in Dongfeng Group H Shares	To be announced by Dongfeng Group

Inform Your Staff and Clients

Participants should notify all clients holding positions in the captioned stock option contracts about the Corporate Action. In addition, all your staff should exercise caution when dealing with the captioned option contracts and when advising your clients.

Liang Xu

Head of Operations
Operations

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.