

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices of WH Group Limited Stock Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circular dated 24 September 2025 (Ref. No.: MO/DT/212/25) relating to the capital adjustment of WH Group Limited ("WH Group") stock option contracts under trading symbol of WHG and WHC² for Special Dividend of HKD 0.3 per share with ex-date on 6 October 2025.

Comparative tables of the strike prices of WHG and WHC Stock Options before and after the capital adjustments are provided for reference.

Closing Price of WH Group on 3 October 2025: HK\$ 8.33

Adjustment Ratio#: 0.9640 (rounded to 4 decimal places)

¹ All calls to the HKATS hotline would be recorded. Please refer to [HKEX privacy policy statement](#).

² WHC stock option contracts are the adjusted contracts generated from capital adjustment made on 13 March 2025 due to the Special Dividend of HKD 0.18 per share.

Comparative Table of the Strike Prices of WHG Stock Options

Before Capital Adjustments (WHG)		After Capital Adjustments (WHD)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
4.70	2500	4.53	2593.8190
4.80	2500	4.63	2591.7927
4.90	2500	4.72	2595.3390
5.00	2500	4.82	2593.3610
5.25	2500	5.06	2593.8735
5.50	2500	5.30	2594.3396
5.75	2500	5.54	2594.7653
6.00	2500	5.78	2595.1557
6.25	2500	6.03	2591.2106
6.50	2500	6.27	2591.7065
6.75	2500	6.51	2592.1659
7.00	2500	6.75	2592.5926
7.25	2500	6.99	2592.9900
7.50	2500	7.23	2593.3610
7.75	2500	7.47	2593.7082
8.00	2500	7.71	2594.0337
8.25	2500	7.95	2594.3396
8.50	2500	8.19	2594.6276
8.75	2500	8.44	2591.8246
9.00	2500	8.68	2592.1659
9.25	2500	8.92	2592.4888
9.50	2500	9.16	2592.7948
9.75	2500	9.40	2593.0851
10.00	2500	9.64	2593.3610
10.50	2500	10.12	2593.8735
11.00	2500	10.60	2594.3396
11.50	2500	11.09	2592.4256
12.00	2500	11.57	2592.9127
12.50	2500	12.05	2593.3610

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	$\frac{(\text{Underlying stock closing price} - \text{Special Dividend})}{(\text{Underlying stock closing price})}$	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding Stock Option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding Stock Option series x (2,500 shares / AEP)	Rounded to the nearest 4 decimal places

Comparative Table of the Strike Prices of WHC Stock Options

Before Capital Adjustments (WHC)		After Capital Adjustments (WHE)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
4.28	2570.0935	4.13	2663.4383
4.38	2568.4932	4.22	2665.8768
4.48	2566.9643	4.32	2662.0371
4.58	2565.5022	4.42	2658.3711
4.67	2569.5931	4.50	2666.6666
4.77	2568.1342	4.60	2663.0435
4.87	2566.7351	4.69	2665.2452
5.11	2568.4932	4.93	2662.2719
5.36	2565.2985	5.17	2659.5745
5.60	2566.9643	5.40	2662.0371
5.84	2568.4932	5.63	2664.2985
6.09	2565.6814	5.87	2661.8398
6.33	2567.1406	6.10	2663.9344
6.57	2568.4932	6.33	2665.8768
6.82	2565.9824	6.57	2663.6225
7.06	2567.2805	6.81	2661.5272
7.30	2568.4932	7.04	2663.3523
7.55	2566.2252	7.28	2661.4011
7.79	2567.3941	7.51	2663.1159
8.03	2568.4932	7.74	2664.7287
8.28	2566.4251	7.98	2662.9072
8.52	2567.4883	8.21	2664.4337
8.76	2568.4932	8.44	2665.8768
9.01	2566.5927	8.69	2661.1047

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	$\frac{(\text{Underlying stock closing price} - \text{Special Dividend})}{(\text{Underlying stock closing price})}$	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding Stock Option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding Stock Option series x $(\text{ACS}^3 / \text{AEP})$	Rounded to the nearest 4 decimal places

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This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

³ ACS* as per the contract sizes stated in the comparative table of strike prices in the circular issued on 12 March 2025. For details, please refer to the hyperlink below:
https://www.hkex.com.hk/-/media/HKEX-Market/Services/Circulars-and-Notices/Participant-and-Members-Circulars/SEHK/2025/MO_DT_057_25_e.pdf