

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Potential Capital Adjustment of Sunny Optical Technology (Group) Co. Ltd. Stock
Option Contracts – Proposed Spin-off

Enquiry: HKATS Hotline¹ Tel: 2211-6360
DCASS Hotline Tel: 2979-7222

Reference is made to the corporate announcements made by Sunny Optical Technology (Group) Co. Ltd. (“Sunny Optical”) on 5 January 2026 and 27 January 2026 in relation to a Proposed Spin-off and Proposed Listing by way of Global Offering. The Proposed Spin-off and the implementation of which is conditional upon, among other things, if the Board and the board of directors of the SpinCo² decide to proceed with the Proposed Spin-off and the Global Offering, and the Listing Committee has given its approval to the Proposed Listing.

More details of the potential capital adjustment arrangements will be announced after Sunny Optical has made further announcement on the details of the Proposed Spin-off.

For details of the announcements made by Sunny Optical on 5 January 2026 and 27 January 2026, please refer to the hyperlinks below:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2026/0105/2026010502010.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2026/0127/2026012700055.pdf>

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: https://www.hkex.com.hk/Global/Exchange/Privacy-Notice?sc_lang=en

² Ningbo Sunny Smart Autotech Co., Limited., a joint stock limited company established in the PRC

Inform Your Staff and Clients

Participants should notify all clients holding positions in the captioned Stock Option contracts about the **potential** capital adjustment. In addition, all your staff should exercise caution when dealing with the captioned Option contracts and when advising your clients.

Jason Wan
Vice President
Trading Department
Operations Division

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.