

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of King International Investment Limited (stock code 928) on OTP-C for its 10-into-1 Share Consolidation on 30 September 2026

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Pursuant to the share consolidation timetable issued by King International Investment Limited ("King International"), the share consolidation of 10 existing shares of HK\$0.05 each in King International into 1 consolidated share of HK\$0.50 each will become effective on 30 September 2026. Shareholders, investors and market participants should read the King International's circulars and regulatory announcements in full including the terms and conditions of King International's share consolidation in dealing with King International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of King International's OTP-C temporary stock page (stock code 2938) on 30 September 2026. Calculation of the Adjusted Previous Closing Price will be based on King International's closing price on 29 September 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on King International's closing price on 29 September 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on King International's OTP-C temporary stock page on 30 September 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 29 September 2026</u>	<u>Adjusted Previous Closing Price on 30 September 2026</u>
(HK\$)	(HK\$)
0.1350	1.350
0.1355	1.355
0.1360	1.360
0.1365	1.365
0.1370	1.370
0.1375	1.375
0.1380	1.380
0.1385	1.385
0.1390	1.390
0.1395	1.395
0.1400	1.400
0.1405	1.405
0.1410	1.410
0.1415	1.415
0.1420	1.420
0.1425	1.425
0.1430	1.430
0.1435	1.435
0.1440	1.440
0.1445	1.445
0.1450	1.450
0.1455	1.455
0.1460	1.460
0.1465	1.465
0.1470	1.470
0.1475	1.475
0.1480	1.480
0.1485	1.485
0.1490	1.490
0.1495	1.495

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