

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of SG Group Holdings Limited (stock code 1657) on OTP-C for its 1-into-10 Share Subdivision on 5 October 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the share subdivision timetable issued by SG Group Holdings Limited ("SG Group"), the share subdivision of 1 existing share of HK\$0.01 each in SG Group into 10 subdivided shares of HK\$0.001 each will become effective on 5 October 2026. Shareholders, investors and market participants should read the SG Group's circulars and regulatory announcements in full including the terms and conditions of SG Group's share subdivision in dealing with SG Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of SG Group's OTP-C temporary stock page (stock code 2936) on 5 October 2026. Calculation of the Adjusted Previous Closing Price will be based on SG Group's closing price on 2 October 2026 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/10

.../2

For illustration purpose, depending on SG Group's closing price on 2 October 2026, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on SG Group's OTP-C temporary stock page on 5 October 2026 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 2 October 2026</u>	<u>Adjusted Previous Closing Price on 5 October 2026</u>
(HK\$)	(HK\$)
52.30	5.230
52.35	5.235
52.40	5.240
52.45	5.245
52.50	5.250
52.55	5.255
52.60	5.260
52.65	5.265
52.70	5.270
52.75	5.275
52.80	5.280
52.85	5.285
52.90	5.290
52.95	5.295
53.00	5.300
53.05	5.305
53.10	5.310
53.15	5.315
53.20	5.320
53.25	5.325
53.30	5.330
53.35	5.335
53.40	5.340
53.45	5.345
53.50	5.350
53.55	5.355
53.60	5.360
53.65	5.365
53.70	5.370
53.75	5.375

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