

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Capital Finance Holdings Limited (stock code 8239) on OTP-C for its 1-into-8 Share Subdivision on 7 October 2026

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076) or Mr. Wilson Chan (Tel: 2211 6934)

Pursuant to the share subdivision timetable issued by Capital Finance Holdings Limited ("Capital Finance"), the share subdivision of 1 existing share of HK\$0.01 each in Capital Finance into 8 subdivided shares of HK\$0.00125 each will become effective on 7 October 2026. Shareholders, investors and market participants should read the Capital Finance's circulars and regulatory announcements in full including the terms and conditions of Capital Finance's share subdivision in dealing with Capital Finance's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Capital Finance's OTP-C temporary stock page (stock code 8585) on 7 October 2026. Calculation of the Adjusted Previous Closing Price will be based on Capital Finance's closing price on 6 October 2026 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/8

.../2

For illustration purpose, depending on Capital Finance's closing price on 6 October 2026, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Capital Finance's OTP-C temporary stock page on 7 October 2026 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 6 October 2026</u>	<u>Adjusted Previous Closing Price on 7 October 2026</u>
(HK\$)	(HK\$)
26.240	3.280
26.280	3.285
26.320	3.290
26.360	3.295
26.400	3.300
26.440	3.305
26.480	3.310
26.520	3.315
26.560	3.320
26.600	3.325
26.640	3.330
26.680	3.335
26.720	3.340
26.760	3.345
26.800	3.350
26.840	3.355
26.880	3.360
26.920	3.365
26.960	3.370
27.000	3.375
27.040	3.380
27.080	3.385
27.120	3.390
27.160	3.395
27.200	3.400
27.240	3.405
27.280	3.410
27.320	3.415
27.360	3.420
27.400	3.425

Stanley Ng
Vice President
Post Trade
Operations Division