

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Billion Industrial Holdings Limited (stock code 2299) on OTP-C for its 2-into-1 Share Consolidation on 14 October 2026

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Pursuant to the share consolidation timetable issued by Billion Industrial Holdings Limited ("Billion Industrial"), the share consolidation of 2 existing shares of HK\$0.01 each in Billion Industrial into 1 consolidated share of HK\$0.02 each will become effective on 14 October 2026. Shareholders, investors and market participants should read the Billion Industrial's circulars and regulatory announcements in full including the terms and conditions of Billion Industrial's share consolidation in dealing with Billion Industrial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Billion Industrial's OTP-C temporary stock page (stock code 2943) on 14 October 2026. Calculation of the Adjusted Previous Closing Price will be based on Billion Industrial's closing price on 13 October 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

For illustration purpose, depending on Billion Industrial's closing price on 13 October 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Billion Industrial's OTP-C temporary stock page on 14 October 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 October 2026</u>	<u>Adjusted Previous Closing Price on 14 October 2026</u>
(HK\$)	(HK\$)
5.430	10.860
5.435	10.870
5.440	10.880
5.445	10.890
5.450	10.900
5.455	10.910
5.460	10.920
5.465	10.930
5.470	10.940
5.475	10.950
5.480	10.960
5.485	10.970
5.490	10.980
5.495	10.990
5.500	11.000
5.505	11.010
5.510	11.020
5.515	11.030
5.520	11.040
5.525	11.050
5.530	11.060
5.535	11.070
5.540	11.080
5.545	11.090
5.550	11.100
5.555	11.110
5.560	11.120
5.565	11.130
5.570	11.140
5.575	11.150

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