

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China United Venture Investment Limited (stock code 8159) on OTP-C for its 20-into-1 Share Consolidation on 15 October 2026

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Pursuant to the share consolidation timetable issued by China United Venture Investment Limited ("China United"), the share consolidation of 20 existing shares of HK\$0.01 each in China United into 1 consolidated share of HK\$0.20 each will become effective on 15 October 2026. Shareholders, investors and market participants should read the China United's circulars and regulatory announcements in full including the terms and conditions of China United's share consolidation in dealing with China United's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China United's OTP-C temporary stock page (stock code 8552) on 15 October 2026. Calculation of the Adjusted Previous Closing Price will be based on China United's closing price on 14 October 2026 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on China United's closing price on 14 October 2026, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China United's OTP-C temporary stock page on 15 October 2026 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 14 October 2026</u>	<u>Adjusted Previous Closing Price on 15 October 2026</u>
(HK\$)	(HK\$)
0.05450	1.090
0.05475	1.095
0.05500	1.100
0.05525	1.105
0.05550	1.110
0.05575	1.115
0.05600	1.120
0.05625	1.125
0.05650	1.130
0.05675	1.135
0.05700	1.140
0.05725	1.145
0.05750	1.150
0.05775	1.155
0.05800	1.160
0.05825	1.165
0.05850	1.170
0.05875	1.175
0.05900	1.180
0.05925	1.185
0.05950	1.190
0.05975	1.195
0.06000	1.200
0.06025	1.205
0.06050	1.210
0.06075	1.215
0.06100	1.220
0.06125	1.225
0.06150	1.230
0.06175	1.235

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