

MAIN BOARD DERIVATIVES
WARRANTS / DEBT SECURITIES
ISSUER DOCUMENT

2007

User Guide

April 2008





Updating history

<u>No.</u>	<u>Issue Date</u>	<u>Details</u>
1.	April 2008	First Issue

Using Derivatives Warrants / Debt Securities Issuer Documents

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1. Overview

This user guide is applicable to the issue for 2007 only. For earlier issues, please refer to the user guide for issue of 1990 to 2006.

Derivatives Warrants / Debt Securities Issuer Documents is one of the electronic data products published on DVD by Hong Kong Exchanges and Clearing Ltd.

Derivatives Warrants / Debt Securities Issuer Documents covers the issuer documents published by the issuers of derivatives warrants or debt securities listed on the Main Board or GEM Board of the Stock Exchange of Hong Kong. Issuer documents include base listing documents; supplementary listing documents; prospectuses; offering circulars and information memoranda.

Each set of DVD contains announcements and issuer documents issued in the respective calendar year. The files are stored in original format as submitted by the issuer, which can be PDF, Ms Word, Ms Excel or HTM.

With the simple built-in search engine provided in each disk, documents can be retrieved quickly by issuer name, stock code, release date or document category.

2. New features of the issue for 2007

Derivatives Warrants / Debt Securities Issuer Documents is issued on a yearly basis. The earliest documents covered by this information product were published in 1997.

Following the implementation of the Electronic Disclosure Project (EDP) by HKEx on 25 June 2007, the provision of issuer disclosure via this information product has been improved to take advantage of the additional information available on the issuer documents as a result of EDP.

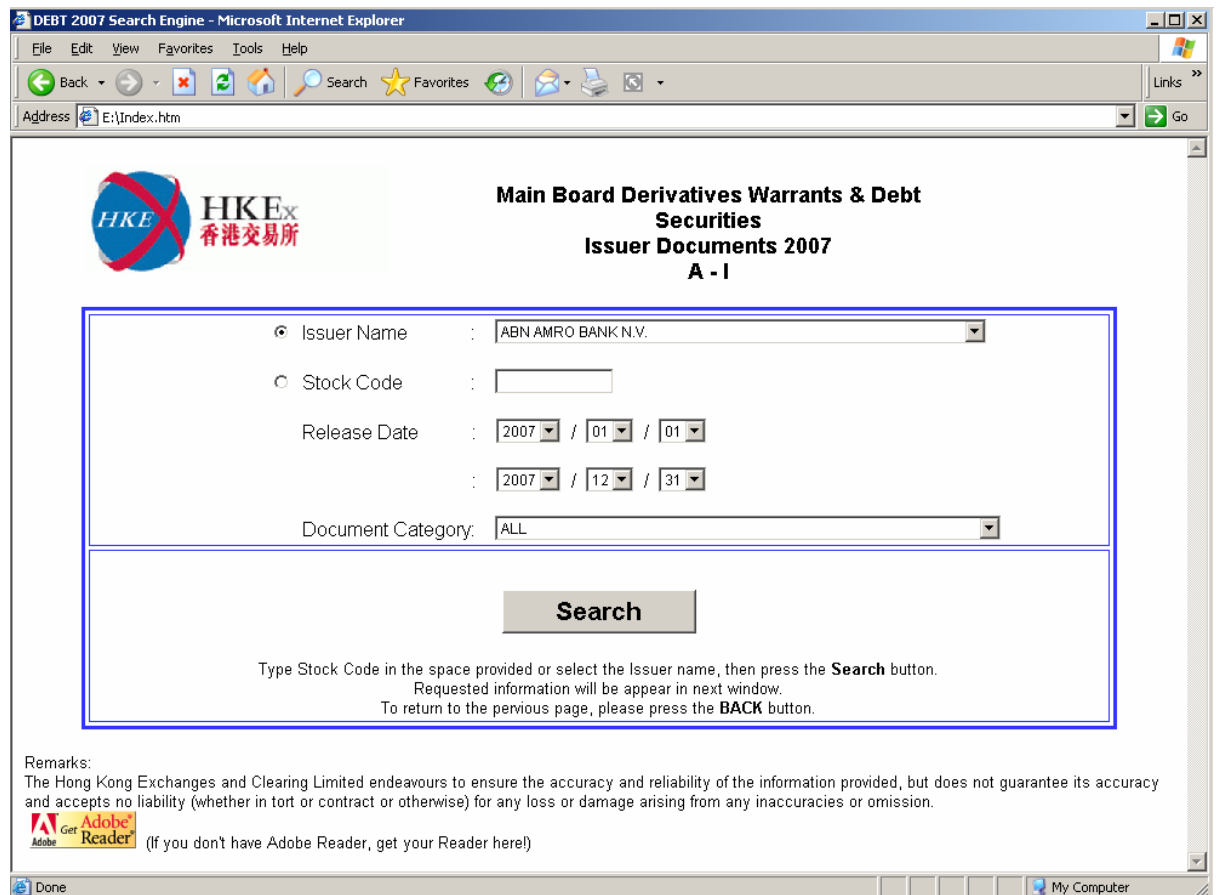
The improvements implemented in the issue for 2007 include:

- 1) Derivatives Warrants / Debt Securities Issuer Documents for 2007 covers all issuer announcements and documents published on the HKEx website whereas those issues for 1990 to 2006 cover issuer documents only.
- 2) The enhanced search function allows users to retrieve the announcement / document within a specific period by providing searching criteria of Release Date.
- 3) In addition, the enhanced search function enables users to locate the target announcement / document more quickly by providing a pre-defined “Document Category” list which includes common types of disclosures such as Daily Trading Report – Derivatives Warrants, Pre-listing Trading Report – Derivatives Warrants, Announcement – Derivatives Warrants, etc.
- 4) On search result list, the announcements / documents title are shown in their original language for user reference.
- 5) A name change list is available in the first disk to provide the old names and the new names of those issuers with name change in 2007. (See sample in Appendix A)

3. Using search form to retrieve documents

3.1 Start of DVD

A search form will be automatically started when a DVD is inserted into the DVD ROM.



DEBT 2007 Search Engine - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Links

Address E:\Index.htm Go

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Main Board Derivatives Warrants & Debt Securities Issuer Documents 2007 A - I

☒ Issuer Name : ABN AMRO BANK N.V.
☐ Stock Code :
 Release Date : 2007 / 01 / 01
 : 2007 / 12 / 31
 Document Category: ALL

Search

Type Stock Code in the space provided or select the Issuer name, then press the **Search** button.
 Requested information will be appear in next window.
 To return to the pervious page, please press the **BACK** button.

Remarks:
 The Hong Kong Exchanges and Clearing Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omission.

 (If you don't have Adobe Reader, get your Reader here!)

Done My Computer

Tips

If the auto-run function on the DVD ROM is disabled, the search form can be started manually by open the file "Index.htm" in root of the DVD Rom, e.g. E:\Index.htm.

Please also see Appendix B

3.2 Search documents

The documents can be retrieved by Issuer, then by Release Date period and Document Category. The Company can either be located by Issuer Name or Stock Code.

Search by Issuer Name

To locate an issuer by Issuer Name, user can select the target issuer in the pull down list of the Issuer Name.

Tips

The issuer names recorded in the DVD is the name used by the issuer when the document was published. If the issuer changed its name during the year, user may need to search the documents by different issuer name, depending on the release date of the documents. A file (name: DEBT - Name change list.pdf), which provides the list of issuer change for the year, is included in the first disk of the DVD set for reference.

Search by Stock Code

If the issuer is located by Stock Code, user can simply enter the stock code of the listed derivative warrants or debt securities.

Search by Release Date

With the selected issuers, either by Issuer Name or Stock Code, user can further search the documents by the Release Date period, simply select the period and click the "Search" button.

Search by Document Category


With the selected issuer by Issuer Name, user can further search the documents by the Document Category, simply choose the category in the pull down list and then click the "Search" button.

3.3 Open document

To open the document for viewing, user can simply click on the hyperlink of the company name of the document. Then, the file in PDF will be opened for viewing.

Search result for BANK OF CHINA (HONG KONG) LTD. - Microsoft Internet Explorer

Address [E:\Index.htm](#) Go

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Main Board Derivatives Warrants & Debt Securities Issuer Documents 2007 A - I

Document Category - ALL

Stock Code	Issuer Name	Date (y/m/d)	Language	Title
03959	BANK OF CHINA (HONG KONG) LTD.	2007-10-30	ENGLISH	Launch Announcement for Warrant code 3959, 3960, 3961, 3962, 3963 & 6005 issued by Bank of China (Hong Kong) Limited
03959	BANK OF CHINA (HONG KONG) LTD.	2007-10-30	ENGLISH	Launch Announcement for Warrant code 3959, 3960, 3961, 3962, 3963 & 6005 issued by Bank of China (Hong Kong) Limited
03959	BANK OF CHINA (HONG KONG) LTD.	2007-10-30	CHINESE	由中國銀行(香港)有限公司發行之認股權證之認股權證代號 3959, 3960, 3961, 3962, 3963 及 6005 之公告
03959	BANK OF CHINA (HONG KONG) LTD.	2007-10-30	CHINESE	由中國銀行(香港)有限公司發行之認股權證之認股權證代號 3959, 3960, 3961, 3962, 3963 及 6005 之公告
03959	BANK OF CHINA (HONG KONG) LTD.	2007-11-02	ENGLISH	Supplemental Listing Document for Warrant code 3959, 3960, 3961, 3962, 3963 & 6005 issued by Bank of China (Hong Kong) Limited
03959	BANK OF CHINA (HONG KONG) LTD.	2007-11-02	ENGLISH	Supplemental Listing Document for Warrant code 3959, 3960, 3961, 3962, 3963 & 6005 issued by Bank of China (Hong Kong) Limited
03959	BANK OF CHINA (HONG KONG) LTD.	2007-11-02	CHINESE	由中國銀行(香港)有限公司發行之認股權證之認股權證代號 3959, 3960, 3961, 3962, 3963 & 6005 之補充上市文件
03959	BANK OF CHINA (HONG KONG) LTD.	2007-11-02	CHINESE	由中國銀行(香港)有限公司發行之認股權證之認股權證代號 3959, 3960, 3961, 3962, 3963 & 6005 之補充上市文件
03960	BANK OF CHINA (HONG KONG) LTD.	2007-10-30	ENGLISH	Launch Announcement for Warrant code 3959, 3960, 3961, 3962, 3963 & 6005 issued by Bank of China (Hong Kong) Limited

My Computer

3.4 Start a new search

Simply click on the "Start a new search" button on the search result page to return to the search form

APPENDIX A

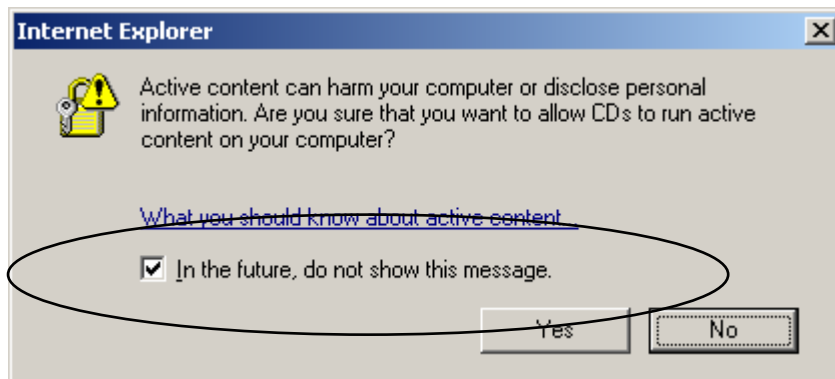
Sample - Name change list

Issuer Name	Previous Name	Exchange Adoption Date
China Nickel Resources Holdings Co. Ltd.	China Special Steel Holdings Co. Ltd.	2007/07/26
China Oil Resources Holdings Ltd.	Wing Shing International Holdings Ltd.	2007/10/02
JP Morgan Structured Products / JP Morgan Int'l Derivatives#	J.P. Morgan International Derivatives Ltd.	2007/10/26
Morgan Stanley Asia Securities Products LLC	MSDW Asia Securities Products LLC	2007/05/18
Neo-China Land Group (Holdings) Ltd.	Neo-China Group (Holdings) Ltd.	2007/12/10
SRE Group Ltd.	Shanghai Real Estate Ltd.	2007/06/04

APPENDIX B

Settings in Internet Explorer

If the following message is displayed when the search form is started, it can be disabled by simply checking the box of "In the future, do not show this message".



If the display of the message persists, you may try to update the Internet Options in Internet Explorer via "Tool" => "Internet Options" => "Advance", then check "Allow active content from CDs to run on My Computer" and "Allow active content to run in files on My Computer".

