

MAIN BOARD STRUCTURED PRODUCTS / DEBT SECURITIES ISSUER DOCUMENT

2008

User Guide

March 2009





Updating history

<u>No.</u>	<u>Issue Date</u>	<u>Details</u>
1.	March 2009	First Issue



Using Structured Products / Debt Securities Issuer Documents

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1. Overview

This information product was formerly known as Derivative Warrants / Debt Securities Issuer Documents. The earliest documents covered by this information product were published in 1997. This user guide is applicable to Structured Products / Debt Securities Issuer Documents for 2008 only. For earlier issues, please refer to the user guides of Derivative Warrants / Debt Securities Issuer Documents 1997-2006 and 2007.

Structured Products / Debt Securities Issuer Documents is one of the electronic data products published on DVD by Hong Kong Exchanges and Clearing Ltd.

Structured Products refer to derivatives warrants, callable bull/bear contracts and equity linked instruments listed on the Stock Exchange of Hong Kong.

Structured Products / Debt Securities Issuer Documents covers the issuer announcements and documents published by the issuers of structured products and debt securities listed on the Stock Exchange of Hong Kong. Issuer documents include base listing documents; supplementary listing documents; prospectuses; offering circulars and information memoranda etc.

Each set of DVD contains announcements and issuer documents issued in the respective calendar year. The files are stored in original format as submitted by the issuer, which can be PDF, Ms Word, Ms Excel or HTM.

With the simple built-in search engine provided in each disk, documents can be retrieved quickly by issuer name or stock code, release date and/or headline categories.

2. Features of Structured Products / Debt Securities Issuer Documents 2008

Structured Products / Debt Securities Issuer Documents is issued on a yearly basis to provide all announcements and documents submitted by listed issuers of structured products and debt securities to publish on the HKExnews website over the respective year.

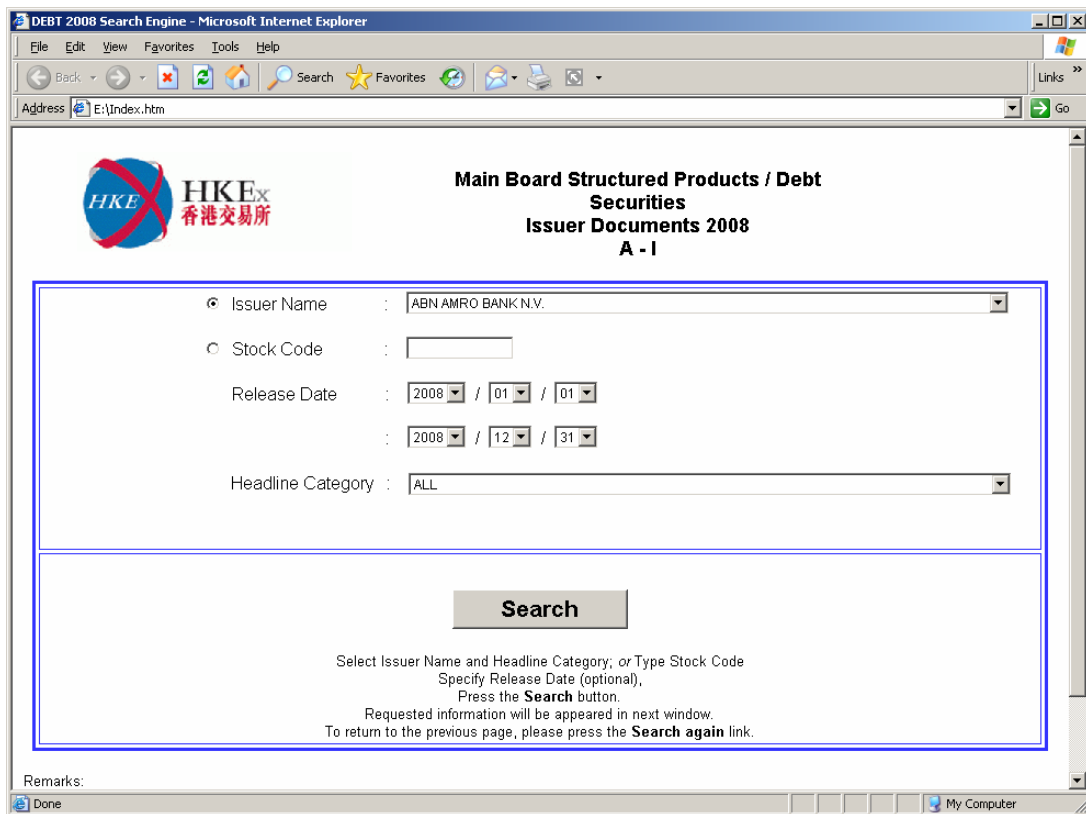
Features of the issue for 2008 include:

- 1) The search function allows users to retrieve announcements / documents by Release Date range.
- 2) The search function enables users to locate the target announcements / documents by Headline Categories as specified by the issuers in the submission of the announcement / document. Similar to the search function available on the HKExnews website, it is a three-level search with the highest level being the first-tier Headline Category and then optionally the group heading of the second-tier Headline Category and finally the second-tier Headline Category.
- 3) On search result list, the announcements / documents title are shown in their original language for user reference.
- 4) A name change list is available in the first disk to provide the old names and the new names of those issuers with name change in 2008. (See sample in Appendix A)

3. Using search form to retrieve documents

3.1 Start of DVD

A search form will be automatically started when a DVD is inserted into the DVD ROM.



DEBT 2008 Search Engine - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Links

Address E:\Index.htm Go

HKE_x 香港交易所

Main Board Structured Products / Debt Securities Issuer Documents 2008 A - I

☒ Issuer Name : ABN AMRO BANK N.V.
☐ Stock Code :
 Release Date : 2008 / 01 / 01
 : 2008 / 12 / 31
 Headline Category : ALL

Search

Select Issuer Name and Headline Category; or Type Stock Code
 Specify Release Date (optional),
 Press the **Search** button.
 Requested information will be appeared in next window.
 To return to the previous page, please press the **Search again** link.

Remarks:

Done My Computer

Tips

If the auto-run function on the DVD ROM is disabled, the search form can be started manually by open the file "Index.htm" in root of the DVD Rom, e.g. E:\Index.htm.

Please also see Appendix B

3.2 Search documents

The documents can be retrieved by Issuer or Stock Code, then by Release Date range and Headline Categories for the selected Issuer.

Search by Issuer Name

To locate an issuer by Issuer Name, user can select the target issuer in the pull down list of the Issuer Name.

Tips

The issuer name of a particular document provided in the DVD is the name of the issuer at the time the document was published. If the issuer changed its name during the year, user will need use the issuer name as at the release date of the target document for the search. A file (name: DEBT - Name change list.pdf), which provides the list of issuer name change for the year, is included in the first disk of the DVD set for reference.

Search by Stock Code

If the issuer is located by Stock Code, user can simply enter the stock code of the listed structured product or debt securities.

Search by Release Date

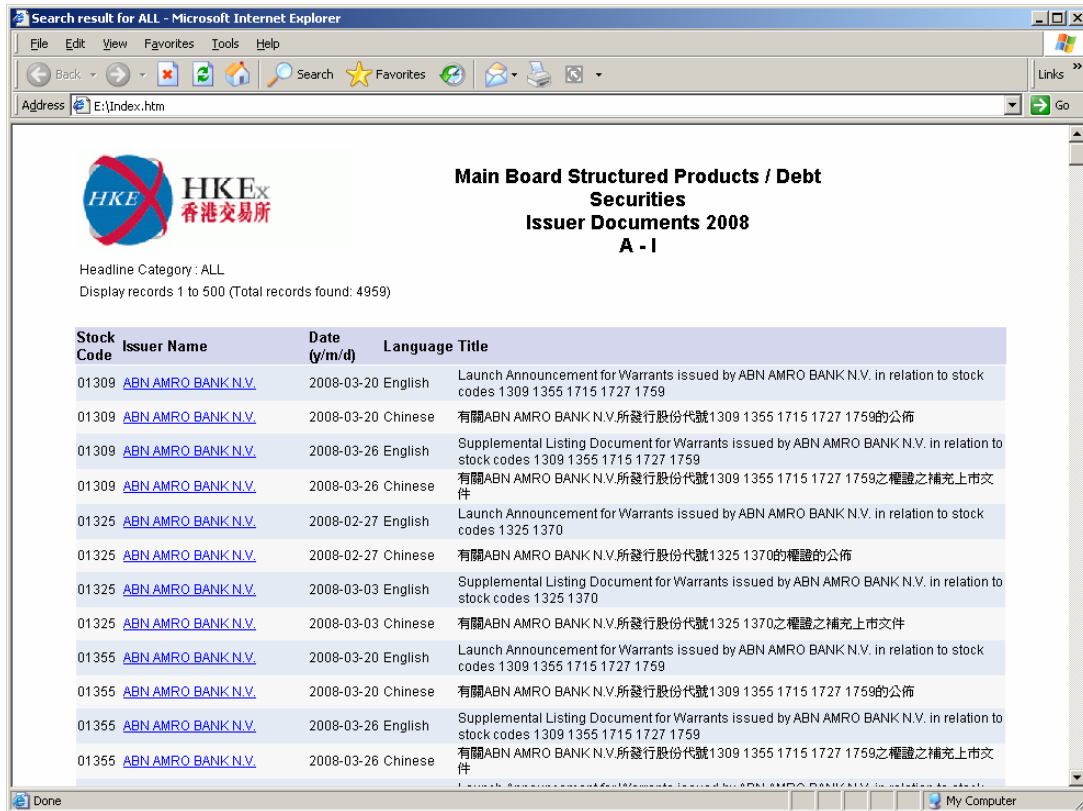
With the selected issuers, either by Issuer Name or Stock Code, user can further narrow down the search by Release Date range by simply specifying the date range and clicking the "Search" button.

Search by Headline Category

With the selected issuer by Issuer Name, user can further narrow down the search by Headline Categories, by simply choosing the categories from the pull down lists and clicking the "Search" button. To search by headline category, only the first-tier should be selected. The next two levels are optional.

3.3 Open document

To open the document for viewing, user can simply click on the hyperlink of the company name of the document. Then, the file in PDF will be opened for viewing.



Stock Code	Issuer Name	Date (y/m/d)	Language	Title
01309	ABN AMRO BANK N.V.	2008-03-20	English	Launch Announcement for Warrants issued by ABN AMRO BANK N.V. in relation to stock codes 1309 1355 1715 1727 1759
01309	ABN AMRO BANK N.V.	2008-03-20	Chinese	有關ABN AMRO BANK N.V.所發行股份代號1309 1355 1715 1727 1759的公佈
01309	ABN AMRO BANK N.V.	2008-03-26	English	Supplemental Listing Document for Warrants issued by ABN AMRO BANK N.V. in relation to stock codes 1309 1355 1715 1727 1759
01309	ABN AMRO BANK N.V.	2008-03-26	Chinese	有關ABN AMRO BANK N.V.所發行股份代號1309 1355 1715 1727 1759之權證之補充上市文件
01325	ABN AMRO BANK N.V.	2008-02-27	English	Launch Announcement for Warrants issued by ABN AMRO BANK N.V. in relation to stock codes 1325 1370
01325	ABN AMRO BANK N.V.	2008-02-27	Chinese	有關ABN AMRO BANK N.V.所發行股份代號1325 1370之權證之公佈
01325	ABN AMRO BANK N.V.	2008-03-03	English	Supplemental Listing Document for Warrants issued by ABN AMRO BANK N.V. in relation to stock codes 1325 1370
01325	ABN AMRO BANK N.V.	2008-03-03	Chinese	有關ABN AMRO BANK N.V.所發行股份代號1325 1370之權證之補充上市文件
01355	ABN AMRO BANK N.V.	2008-03-20	English	Launch Announcement for Warrants issued by ABN AMRO BANK N.V. in relation to stock codes 1309 1355 1715 1727 1759
01355	ABN AMRO BANK N.V.	2008-03-20	Chinese	有關ABN AMRO BANK N.V.所發行股份代號1309 1355 1715 1727 1759的公佈
01355	ABN AMRO BANK N.V.	2008-03-26	English	Supplemental Listing Document for Warrants issued by ABN AMRO BANK N.V. in relation to stock codes 1309 1355 1715 1727 1759
01355	ABN AMRO BANK N.V.	2008-03-26	Chinese	有關ABN AMRO BANK N.V.所發行股份代號1309 1355 1715 1727 1759之權證之補充上市文件

Note

The search result page displays 500 records per page. If more than 500 records are found, user can use "Previous" and "Next" button on the search result page to page backward and forward to locate the target announcement / document.

3.4 Start a new search

Simply click on the "Search again" button on the search result page to return to the search form

APPENDIX A

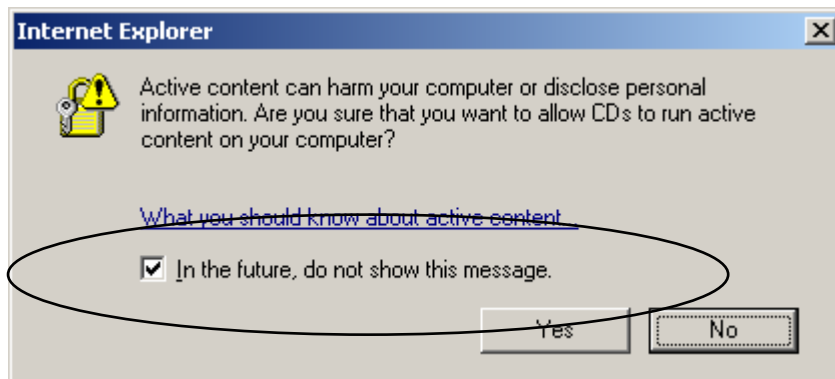
Sample - Name change list

Issuer Name	Previous Name	Exchange Adoption Date
China Nickel Resources Holdings Co. Ltd.	China Special Steel Holdings Co. Ltd.	2007/07/26
China Oil Resources Holdings Ltd.	Wing Shing International Holdings Ltd.	2007/10/02
JP Morgan Structured Products / JP Morgan Int'l Derivatives#	J.P. Morgan International Derivatives Ltd.	2007/10/26
Morgan Stanley Asia Securities Products LLC	MSDW Asia Securities Products LLC	2007/05/18
Neo-China Land Group (Holdings) Ltd.	Neo-China Group (Holdings) Ltd.	2007/12/10
SRE Group Ltd.	Shanghai Real Estate Ltd.	2007/06/04

APPENDIX B

Settings in Internet Explorer

If the following message is displayed when the search form is started, it can be disabled by simply checking the box of "In the future, do not show this message".



If the display of the message persists, you may try to update the Internet Options in Internet Explorer via "Tool" => "Internet Options" => "Advance", then check "Allow active content from CDs to run on My Computer" and "Allow active content to run in files on My Computer".

