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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited**

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

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## 通告 CIRCULAR

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事項

Subject: **RMB BONDS ISSUED BY THE MINISTRY OF FINANCE OF THE PEOPLE'S REPUBLIC OF CHINA**

查詢

Enquiry: **Participant General Enquiry Hotline (Tel : 2840 3626 E-mail : trd@hkex.com.hk)**

Exchange and CCASS Participants are advised that the Ministry of Finance of the People's Republic of China (the "Ministry of Finance") has announced today that it will issue a second series of RMB bonds this year by the end of November, of which RMB 3 billion of bonds will be targeted to Hong Kong residents ("the retail tranche"). For the retail tranche, the CCASS platform and CCASS Participants will be included as a subscription channel in addition to subscription through Placing Banks.

In order to prepare Exchange and CCASS Participants for the subscription for the retail tranche, a briefing session for representatives of Exchange and CCASS Participants will be held on 7 November 2014 to go through matters which Exchange and CCASS Participants should pay attention to in processing the applications for the retail tranche of RMB Bonds issued by the Ministry of Finance. Interested Exchange and CCASS Participants may refer to the Enrolment Form ([Attachment](#)) for enrolment of the briefing session.

Exchange and CCASS Participants may refer to the press release made by the Ministry of Finance ([http://www.mof.gov.cn/zhengwuxinxi/caizhengxinwen/201411/t20141103\\_1155722.html](http://www.mof.gov.cn/zhengwuxinxi/caizhengxinwen/201411/t20141103_1155722.html)) for more information.

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