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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

The Stock Exchange of Hong Kong Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

事項 Reminder on the adjustment of Tencent Holdings Limited Options - Share Subject: Subdivision

查詢	HKATS Hotline	2211-6360
Enquiry:	DCASS Hotline	2979-7222

Reference is made to the circular dated 25 March 2014 (ref: EFIC/DT/049/14) relating to the adjustment to the stock option contracts of Tencent Holdings Limited ("Tencent").

Participants are reminded that the adjustment of all outstanding positions in Tencent stock option contracts is expected to take effect on 15 May 2014 ("Effective Date") upon the passing of an ordinary resolution by the shareholders of Tencent at the annual general meeting to be held on 14 May 2014 and the approval of the Listing Committee of the Stock Exchange of Hong Kong Limited. The adjusted and standard option series will be available for trading on HKATS on and after the Effective Date:

Contract	Trading Symbol	Contract Size (Shares)	Availability For Trading	Addition of New Stock Option Series on and after the Effective Date
Adjusted	TCA	500	From Effective Date to 30 March 2015	No
Standard	ТСН	100	From Effective Date onwards	Yes

Participants should notify all clients holding positions in the captioned stock option class of the details of the operational arrangements for trading and clearing. Please ensure that your back office systems are ready for a smooth operation.

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In addition, all your staff should be fully aware of the trading and clearing arrangements and should exercise caution when dealing with the adjusted and standard option series and when advising your clients.

Sanly Ho Head Derivatives Trading Global Markets Division

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.