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**The Stock Exchange of Hong Kong Limited**  
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sino Splendid Holdings Limited (stock code 8006) on AMS/3 for its 5-for-1 Bonus Shares on Ex-Bonus Date, 6 January 2014

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Pursuant to the timetable issued by Sino Splendid Holdings Limited (“Sino Splendid”) for the bonus issue of shares (the “Bonus Issue”), Sino Splendid’s shares (stock code: 8006) will be marked “ex-bonus issue” on 6 January 2014, the Ex-Bonus Date. Shareholders, investors and market participants should read the Sino Splendid’s regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Sino Splendid’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Sino Splendid’s AMS/3 stock page on 6 January 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Sino Splendid’s closing price on 3 January 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= (\text{Closing Price on the last cum-bonus trading day} \times Y) \div (X + Y)$$

where:

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 5 bonus shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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For illustration purpose, depending on Sino Splendid's closing price on 3 January 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Sino Splendid's AMS/3 stock page on 6 January 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 3 January 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 6 January 2014</u>
12.720	2.120
12.780	2.130
12.840	2.140
12.900	2.150
12.960	2.160
13.020	2.170
13.080	2.180
13.140	2.190
13.200	2.200
13.260	2.210
13.320	2.220
13.380	2.230
13.440	2.240
13.500	2.250
13.560	2.260
13.620	2.270
13.680	2.280
13.740	2.290
13.800	2.300
13.860	2.310
13.920	2.320
13.980	2.330
14.040	2.340
14.100	2.350
14.160	2.360
14.220	2.370
14.280	2.380
14.340	2.390
14.400	2.400
14.460	2.410

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