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**The Stock Exchange of Hong Kong Limited**  
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**FOR REFERENCE ONLY**

Subject : Display of Adjusted Previous Closing Price of China 3D Digital Entertainment Limited (stock code 8078) on AMS/3 for its 10-into-1 Share Consolidation on 7 January 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital reorganisation timetable issued by China 3D Digital Entertainment Limited (“China 3D Digital”), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.005 each in China 3D Digital into 1 consolidated share of HK\$0.05 each and the capital reduction of nominal value of the consolidated shares from HK\$0.05 each to HK\$0.005 each will become effective on 7 January 2014.

Amongst other terms and conditions, China 3D Digital’s capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 6 January 2014. Shareholders, investors and market participants should read the China 3D Digital’s circulars and regulatory announcements in full including the terms and conditions of China 3D Digital’s capital reorganisation in dealing with China 3D Digital’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China 3D Digital’s AMS/3 temporary stock page (stock code: 8399) on 7 January 2014. Calculation of the Adjusted Previous Closing Price will be based on China 3D Digital’s closing price on 6 January 2014 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before the capital reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on China 3D Digital's closing price on 6 January 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China 3D Digital's AMS/3 temporary stock page on 7 January 2014 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 6 January 2014</u>	<u>Adjusted Previous Closing Price on 7 January 2014</u>
(HK\$)	(HK\$)
0.0226	0.226
0.0227	0.227
0.0228	0.228
0.0229	0.229
0.0230	0.230
0.0231	0.231
0.0232	0.232
0.0233	0.233
0.0234	0.234
0.0235	0.235
0.0236	0.236
0.0237	0.237
0.0238	0.238
0.0239	0.239
0.0240	0.240
0.0241	0.241
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275

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