



編號

L/PMI/004/2014

Ref. No.:

日期

Date: 06/01/2014

香港聯合交易所有限公司
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Subject : Display of Previous Closing Price of Power Assets Holdings Limited (stock code 6) on AMS/3 for its Proposed Preferential Offering of Reserved Share Stapled Units to be jointly issued by HK Electric Investments and HK Electric Investments Limited (“Preferential Offering”) on Ex-All Date, 8 January 2014

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Reference is made to the announcement dated 16 December 2013 issued by Power Assets Holdings Limited (“Power Assets”) in relation to the closure of register of members for the Preferential Offering. As stated in the announcement, the register of members of Power Assets for determining the assured entitlement of qualifying shareholders to the Reserved Share Stapled Units in the Preferential Offering will be closed on 10 January 2014. Accordingly, Power Assets’ shares (stock code: 6) will be marked “ex-all” on 8 January 2014, the Ex-All Date.

Given that the exact value of the Share Stapled Units is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Power Assets’ AMS/3 stock page on 8 January 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Power Assets in full including the terms and conditions of the Preferential Offering in dealing with Power Assets’ shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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