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(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Carry Wealth Holdings Limited (stock code 643) on AMS/3 for its 1-for-2 Rights Issue on Ex-Rights Date, 10 January 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Carry Wealth Holdings Limited (“Carry Wealth”), Carry Wealth’s shares (stock code: 643) will be marked “ex-rights” on 10 January 2014, the Ex-Rights Date.

Amongst other terms and conditions, Carry Wealth’s rights issue is subject to the passing of relevant resolution(s) to approve the rights issue (the “Resolution(s)”) at its Special General Meeting to be held on 8 January 2014 (the “SGM”). Carry Wealth will make a further announcement containing the results of the Resolution(s) following the SGM. Shareholders, investors and market participants should read the Carry Wealth’s announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Carry Wealth in dealing with Carry Wealth’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Carry Wealth’s AMS/3 stock page on 10 January 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Carry Wealth’s closing price on 9 January 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.50

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 1 rights share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 2 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Carry Wealth's closing price on 9 January 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Carry Wealth's AMS/3 stock page on 10 January 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 9 January 2014</u>	<u>Previous Closing Price</u>
(HK\$)	(HK\$)
0.445	0.445*
0.450	0.450*
0.455	0.455*
0.460	0.460*
0.465	0.465*
0.470	0.470*
0.475	0.475*
0.480	0.480*
0.485	0.485*
0.490	0.490*
0.495	0.495*
0.500	0.500
0.515	0.510
0.530	0.520
0.545	0.530
0.560	0.540
0.575	0.550
0.590	0.560
0.605	0.570
0.620	0.580
0.635	0.590
0.650	0.600
0.665	0.610
0.680	0.620
0.695	0.630
0.710	0.640
0.725	0.650
0.740	0.660
0.755	0.670
0.770	0.680

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