

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

---

**通告 CIRCULAR**

---

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

---

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Oriental Unicorn Agricultural Group Limited (stock code 8120) on AMS/3 for its 4-into-1 Share Consolidation on 14 January 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Oriental Unicorn Agricultural Group Limited (“Oriental Unicorn”), the share consolidation of 4 shares of HK\$0.04 each in Oriental Unicorn into 1 consolidated share of HK\$0.16 each will become effective on 14 January 2014.

Amongst other terms and conditions, Oriental Unicorn’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 13 January 2014. Shareholders, investors and market participants should read the Oriental Unicorn’s circulars and regulatory announcements in full including the terms and conditions of Oriental Unicorn’s share consolidation in dealing with Oriental Unicorn’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Oriental Unicorn’s AMS/3 temporary stock page (stock code: 8373) on 14 January 2014. Calculation of the Adjusted Previous Closing Price will be based on Oriental Unicorn’s closing price on 13 January 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

香港交易及結算所有限公司  
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓  
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on Oriental Unicorn's closing price on 13 January 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Oriental Unicorn's AMS/3 temporary stock page on 14 January 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 January 2014</u>	<u>Adjusted Previous Closing Price on 14 January 2014</u>
(HK\$)	(HK\$)
0.08500	0.340
0.08625	0.345
0.08750	0.350
0.08875	0.355
0.09000	0.360
0.09125	0.365
0.09250	0.370
0.09375	0.375
0.09500	0.380
0.09625	0.385
0.09750	0.390
0.09875	0.395
0.10000	0.400
0.10125	0.405
0.10250	0.410
0.10375	0.415
0.10500	0.420
0.10625	0.425
0.10750	0.430
0.10875	0.435
0.11000	0.440
0.11125	0.445
0.11250	0.450
0.11375	0.455
0.11500	0.460
0.11625	0.465
0.11750	0.470
0.11875	0.475
0.12000	0.480
0.12125	0.485

Charles Woo  
Vice President  
Listing Division