

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Synertone Communication Corporation (stock code 1613) on AMS/3 for its 4-for-1 Bonus Shares on Ex-Bonus Date, 12 February 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087)

Pursuant to the timetable issued by Synertone Communication Corporation (“Synertone”) for the bonus issue of shares, Synertone’s shares (stock code: 1613) will be marked “ex-bonus issue” on 12 February 2014, the Ex-Bonus Date.

Amongst other terms and conditions, Synertone’s bonus issue of shares (the “Bonus Issue”) is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 10 February 2014 (the “EGM”). Synertone will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Synertone’s regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Synertone’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Synertone’s AMS/3 stock page on 12 February 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Synertone’s closing price on 11 February 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= (\text{Closing Price on the last cum-bonus trading day} \times Y) \div (X + Y)$$

where:

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 4 bonus shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓  
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on Synertone's closing price on 11 February 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Synertone's AMS/3 stock page on 12 February 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 11 February 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 12 February 2014</u>
2.750	0.550
2.800	0.560
2.850	0.570
2.900	0.580
2.950	0.590
3.000	0.600
3.050	0.610
3.100	0.620
3.150	0.630
3.200	0.640
3.250	0.650
3.300	0.660
3.350	0.670
3.400	0.680
3.450	0.690
3.500	0.700
3.550	0.710
3.600	0.720
3.650	0.730
3.700	0.740
3.750	0.750
3.800	0.760
3.850	0.770
3.900	0.780
3.950	0.790
4.000	0.800
4.050	0.810
4.100	0.820
4.150	0.830
4.200	0.840

Charles Woo  
Vice President  
Listing Division