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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Shenzhen International Holdings Limited (stock code 152) on AMS/3 for its 10-into-1 Share Consolidation on 13 February 2014

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Pursuant to the share consolidation timetable issued by Shenzhen International Holdings Limited (“Shenzhen International”), the share consolidation of 10 shares of HK\$0.10 each in Shenzhen International into 1 consolidated share of HK\$1.00 each will become effective on 13 February 2014.

Amongst other terms and conditions, Shenzhen International’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 12 February 2014. Shareholders, investors and market participants should read the Shenzhen International’s circulars and regulatory announcements in full including the terms and conditions of Shenzhen International’s share consolidation in dealing with Shenzhen International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Shenzhen International’s AMS/3 temporary stock page (stock code: 2976) on 13 February 2014. Calculation of the Adjusted Previous Closing Price will be based on Shenzhen International’s closing price on 12 February 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Shenzhen International's closing price on 12 February 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Shenzhen International's AMS/3 temporary stock page on 13 February 2014 as follows:-

<u>BEFORE SHARE</u> <u>CONSOLIDATION</u>	<u>AFTER SHARE</u> <u>CONSOLIDATION</u>
<u>Unadjusted Closing Price</u> <u>on 12 February 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 13 February 2014</u>
(HK\$)	(HK\$)
0.956	9.560
0.957	9.570
0.958	9.580
0.959	9.590
0.960	9.600
0.961	9.610
0.962	9.620
0.963	9.630
0.964	9.640
0.965	9.650
0.966	9.660
0.967	9.670
0.968	9.680
0.969	9.690
0.970	9.700
0.971	9.710
0.972	9.720
0.973	9.730
0.974	9.740
0.975	9.750
0.976	9.760
0.977	9.770
0.978	9.780
0.979	9.790
0.980	9.800
0.981	9.810
0.982	9.820
0.983	9.830
0.984	9.840
0.985	9.850

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