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(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**FOR REFERENCE ONLY**

Subject : Display of Adjusted Previous Closing Price of Sun International Resources Limited (stock code 8029) on AMS/3 for its 2-into-1 Share Consolidation on 14 February 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Sun International Resources Limited (“Sun International”), the share consolidation of 2 shares of HK\$0.04 each in Sun International into 1 consolidated share of HK\$0.08 each will become effective on 14 February 2014. Shareholders, investors and market participants should read the Sun International’s circulars and regulatory announcements in full including the terms and conditions of Sun International’s share consolidation in dealing with Sun International’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Sun International’s AMS/3 temporary stock page (stock code: 8376) on 14 February 2014. Calculation of the Adjusted Previous Closing Price will be based on Sun International’s closing price on 13 February 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

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**Hong Kong Exchanges and Clearing Limited**

香港中環港景街一號國際金融中心一期12樓  
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on Sun International's closing price on 13 February 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sun International's AMS/3 temporary stock page on 14 February 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 February 2014</u>	<u>Adjusted Previous Closing Price on 14 February 2014</u>
(HK\$)	(HK\$)
0.395	0.790
0.400	0.800
0.405	0.810
0.410	0.820
0.415	0.830
0.420	0.840
0.425	0.850
0.430	0.860
0.435	0.870
0.440	0.880
0.445	0.890
0.450	0.900
0.455	0.910
0.460	0.920
0.465	0.930
0.470	0.940
0.475	0.950
0.480	0.960
0.485	0.970
0.490	0.980
0.495	0.990
0.500	1.000
0.505	1.010
0.510	1.020
0.515	1.030
0.520	1.040
0.525	1.050
0.530	1.060
0.535	1.070
0.540	1.080

Charles Woo  
Vice President  
Listing Division