

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Agri-Products Exchange Limited (stock code 149) on AMS/3 for its 40-into-1 Share Consolidation on 18 February 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital reorganisation timetable issued by China Agri-Products Exchange Limited (“China Agri-Products Exchange”), the capital reorganisation which comprises the share consolidation of 40 shares of HK\$0.01 each in China Agri-Products Exchange into 1 consolidated share of HK\$0.40 each and the capital reduction of nominal value of the consolidated shares from HK\$0.40 each to HK\$0.01 each will become effective on 18 February 2014.

Amongst other terms and conditions, China Agri-Products Exchange’s capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 17 February 2014. Shareholders, investors and market participants should read the China Agri-Products Exchange’s circulars and regulatory announcements in full including the terms and conditions of China Agri-Products Exchange’s capital reorganisation in dealing with China Agri-Products Exchange’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Agri-Products Exchange’s AMS/3 temporary stock page (stock code: 2977) on 18 February 2014. Calculation of the Adjusted Previous Closing Price will be based on China Agri-Products Exchange’s closing price on 17 February 2014 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before the capital reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 40/1

.../2

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on China Agri-Products Exchange's closing price on 17 February 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Agri-Products Exchange's AMS/3 temporary stock page on 18 February 2014 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 17 February 2014</u>	<u>Adjusted Previous Closing Price on 18 February 2014</u>
(HK\$)	(HK\$)
0.06050	2.420
0.06075	2.430
0.06100	2.440
0.06125	2.450
0.06150	2.460
0.06175	2.470
0.06200	2.480
0.06225	2.490
0.06250	2.500
0.06275	2.510
0.06300	2.520
0.06325	2.530
0.06350	2.540
0.06375	2.550
0.06400	2.560
0.06425	2.570
0.06450	2.580
0.06475	2.590
0.06500	2.600
0.06525	2.610
0.06550	2.620
0.06575	2.630
0.06600	2.640
0.06625	2.650
0.06650	2.660
0.06675	2.670
0.06700	2.680
0.06725	2.690
0.06750	2.700
0.06775	2.710

Charles Woo
Vice President
Listing Division