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(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Roma Group Limited (stock code 8072) on AMS/3 for its 1-into-10 Share Subdivision on 6 March 2014

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Pursuant to the share subdivision timetable issued by Roma Group Limited (“Roma Group”), the share subdivision of 1 share of HK\$0.01 each in Roma Group into 10 subdivided shares of HK\$0.001 each will become effective on 6 March 2014.

Amongst other terms and conditions, Roma Group’s share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 5 March 2014. Shareholders, investors and market participants should read the Roma Group’s circulars and regulatory announcements in full including the terms and conditions of Roma Group’s share subdivision in dealing with Roma Group’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Roma Group’s AMS/3 temporary stock page (stock code: 8377) on 6 March 2014. Calculation of the Adjusted Previous Closing Price will be based on Roma Group’s closing price on 5 March 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/10

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For illustration purpose, depending on Roma Group's closing price on 5 March 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Roma Group's AMS/3 temporary stock page on 6 March 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 5 March 2014</u>	<u>Adjusted Previous Closing Price on 6 March 2014</u>
(HK\$)	(HK\$)
2.310	0.231
2.320	0.232
2.330	0.233
2.340	0.234
2.350	0.235
2.360	0.236
2.370	0.237
2.380	0.238
2.390	0.239
2.400	0.240
2.410	0.241
2.420	0.242
2.430	0.243
2.440	0.244
2.450	0.245
2.460	0.246
2.470	0.247
2.480	0.248
2.490	0.249
2.500	0.250
2.550	0.255
2.600	0.260
2.650	0.265
2.700	0.270
2.750	0.275
2.800	0.280
2.850	0.285
2.900	0.290
2.950	0.295
3.000	0.300

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