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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

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## FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of China Environmental Energy Investment Limited (stock code 986) on AMS/3 for its 1<sup>st</sup> Tranche of 1-for-23 Bonus Warrants (“1<sup>st</sup> Tranche Warrants”) on Ex-Bonus Date, 6 March 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by China Environmental Energy Investment Limited (“China Environmental Energy”) for the bonus issue of warrants (the “Bonus Warrants”), China Environmental Energy’s shares (stock code: 986 and temporary stock code: 2973) will be marked “ex-entitlement to the 1<sup>st</sup> Tranche Warrants” on 6 March 2014, the 1<sup>st</sup> Tranche Warrants Ex-Bonus Date.

Given that the exact value of the bonus warrants is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of China Environmental Energy’s AMS/3 stock pages on 6 March 2014, the 1<sup>st</sup> Tranche Warrants Ex-Bonus Date in accordance with the AMS/3 standard practice for ex-bonus warrant. The unadjusted previous closing price will be displayed in the free text field.

Please also note that, amongst other terms and conditions, China Environmental Energy’s Bonus Warrants is subject to the passing of relevant resolution(s) to approve the Bonus Warrants (the “Resolution(s)”) at its Special General Meeting to be held on 4 March 2014 (the “SGM”). China Environmental Energy will make a further announcement containing the results of the Resolution(s) following the SGM. Shareholders, investors and market participants should read the China Environmental Energy’s announcements and circulars in full including the terms and conditions of the Bonus Warrants in dealing with China Environmental Energy’s shares. If they are in doubt, they should consult their professional adviser(s).

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Vice President  
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