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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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## FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Capital VC Limited (stock code 2324) on AMS/3 for its 4-for-1 Open Offer (with 1 Bonus Warrant for every 4 Offer Shares taken up) on Ex-All Date, 19 March 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Capital VC Limited (“Capital VC”) for the open offer with bonus issue of warrants (the “Open Offer with the Bonus Issue”), Capital VC’s shares (stock code: 2324) will be marked “ex-all” on 19 March 2014, the Ex-All Date.

Given that the exact value of the Bonus Warrants is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Capital VC’s AMS/3 stock page on 19 March 2014, the Ex-All Date in accordance with the AMS/3 standard practice for ex-bonus warrants. The unadjusted previous closing price will be displayed in the free text field.

Please also note that, amongst other terms and conditions, Capital VC’s Open Offer with the Bonus Issue is subject to the passing of relevant resolution(s) to approve the Open Offer with the Bonus Issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 17 March 2014 (the “EGM”). Capital VC will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Capital VC’s announcements, circulars and prospectus documents in full including the terms and conditions of the Open Offer with the Bonus Issue in dealing with Capital VC’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo  
Vice President  
Listing Division

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