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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of SBI Holdings, Inc.-DRS (stock code 6488) on AMS/3 for

its Final Dividend (if any) on Ex-Dividend Date, 28 March 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Reference is made to the announcement issued by SBI Holdings, Inc. ("SBI Holdings") on 7 March 2014 regarding a record date for the final dividend (if any) for the year ending 31 March 2014. Accordingly, the Hong Kong depositary receipts ("HDR") of SBI Holdings (stock code 6488) will be marked "ex-dividend" on 28 March 2014, the Ex-Dividend Date.

Given that the exact amount of the final dividend, if any, is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of SBI Holdings' AMS/3 stock page on 28 March 2014, the Ex-Dividend Date in accordance with the AMS/3 standard practice for ex-dividend. The unadjusted previous closing price will be displayed in the free text field.

HDR holders, investors and market participants should read the SBI Holdings' announcements in full regarding the final dividend, if any, in dealing with SBI Holdings' HDR. If they are in doubt, they should consult their professional adviser(s).

Charles Woo Vice President Listing Division