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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Dah Sing Banking Group Limited (stock code 2356) on AMS/3 for its 12-for-100 Rights Issue on Ex-Rights Date, 1 April 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Dah Sing Banking Group Limited (“Dah Sing Banking”), Dah Sing Banking’s shares (stock code: 2356) will be marked “ex-rights” on 1 April 2014, the Ex-Rights Date. Shareholders, investors and market participants should read the Dah Sing Banking’s announcements and prospectus documents in full including the terms and conditions of the rights issue of Dah Sing Banking in dealing with Dah Sing Banking’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Dah Sing Banking’s AMS/3 stock page on 1 April 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Dah Sing Banking’s closing price on 31 March 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$8.00

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 12 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 100 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Dah Sing Banking's closing price on 31 March 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Dah Sing Banking's AMS/3 stock page on 1 April 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 31 March 2014</u>	<u>Previous Closing Price</u>
(HK\$)	(HK\$)
11.3824	11.020
11.4048	11.040
11.4272	11.060
11.4496	11.080
11.4720	11.100
11.4944	11.120
11.5168	11.140
11.5392	11.160
11.5616	11.180
11.5840	11.200
11.6064	11.220
11.6288	11.240
11.6512	11.260
11.6736	11.280
11.6960	11.300
11.7184	11.320
11.7408	11.340
11.7632	11.360
11.7856	11.380
11.8080	11.400
11.8304	11.420
11.8528	11.440
11.8752	11.460
11.8976	11.480
11.9200	11.500
11.9424	11.520
11.9648	11.540
11.9872	11.560
12.0096	11.580
12.0320	11.600

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