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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Pak Tak International Limited (stock code 2668) on AMS/3 for its 1-into-5 Share Subdivision on 7 April 2014

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Pursuant to the share subdivision timetable issued by Pak Tak International Limited (“Pak Tak International”), the share subdivision of 1 share of HK\$0.10 each in Pak Tak International into 5 subdivided shares of HK\$0.02 each will become effective on 7 April 2014.

Amongst other terms and conditions, Pak Tak International’s share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Special General Meeting to be held on 4 April 2014. Shareholders, investors and market participants should read the Pak Tak International’s circulars and regulatory announcements in full including the terms and conditions of Pak Tak International’s share subdivision in dealing with Pak Tak International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Pak Tak International’s AMS/3 temporary stock page (stock code: 2986) on 7 April 2014. Calculation of the Adjusted Previous Closing Price will be based on Pak Tak International’s closing price on 4 April 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/5

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For illustration purpose, depending on Pak Tak International's closing price on 4 April 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Pak Tak International's AMS/3 temporary stock page on 7 April 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 4 April 2014</u>	<u>Adjusted Previous Closing Price on 7 April 2014</u>
(HK\$)	(HK\$)
3.000	0.600
3.050	0.610
3.100	0.620
3.150	0.630
3.200	0.640
3.250	0.650
3.300	0.660
3.350	0.670
3.400	0.680
3.450	0.690
3.500	0.700
3.550	0.710
3.600	0.720
3.650	0.730
3.700	0.740
3.750	0.750
3.800	0.760
3.850	0.770
3.900	0.780
3.950	0.790
4.000	0.800
4.050	0.810
4.100	0.820
4.150	0.830
4.200	0.840
4.250	0.850
4.300	0.860
4.350	0.870
4.400	0.880
4.450	0.890

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