

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**通告 CIRCULAR**

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Luxey International (Holdings) Limited (stock code 8041) on AMS/3 for its 5-into-1 Share Consolidation on 24 April 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Luxey International (Holdings) Limited (“Luxey International”), the share consolidation of 5 shares of HK\$0.05 each in Luxey International into 1 consolidated share of HK\$0.25 each will become effective on 24 April 2014.

Amongst other terms and conditions, Luxey International’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 23 April 2014. Shareholders, investors and market participants should read the Luxey International’s circulars and regulatory announcements in full including the terms and conditions of Luxey International’s share consolidation in dealing with Luxey International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Luxey International’s AMS/3 temporary stock page (stock code: 8382) on 24 April 2014. Calculation of the Adjusted Previous Closing Price will be based on Luxey International’s closing price on 23 April 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before the share consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

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For illustration purpose, depending on Luxey International's closing price on 23 April 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Luxey International's AMS/3 temporary stock page on 24 April 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 23 April 2014</u>	<u>Adjusted Previous Closing Price on 24 April 2014</u>
(HK\$)	(HK\$)
0.0312	0.156
0.0314	0.157
0.0316	0.158
0.0318	0.159
0.0320	0.160
0.0322	0.161
0.0324	0.162
0.0326	0.163
0.0328	0.164
0.0330	0.165
0.0332	0.166
0.0334	0.167
0.0336	0.168
0.0338	0.169
0.0340	0.170
0.0342	0.171
0.0344	0.172
0.0346	0.173
0.0348	0.174
0.0350	0.175
0.0352	0.176
0.0354	0.177
0.0356	0.178
0.0358	0.179
0.0360	0.180
0.0362	0.181
0.0364	0.182
0.0366	0.183
0.0368	0.184
0.0370	0.185

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