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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Oriental Unicorn Agricultural Group Limited (stock code 8120) on AMS/3 for its 13-for-2 Rights Issue on Ex-Rights Date, 28 April 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Oriental Unicorn Agricultural Group Limited (“Oriental Unicorn”), Oriental Unicorn’s shares (stock code: 8120) will be marked “ex-rights” on 28 April 2014, the Ex-Rights Date.

Amongst other terms and conditions, Oriental Unicorn’s rights issue is subject to the passing of relevant resolution(s) to approve the rights issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 24 April 2014 (the “EGM”). Oriental Unicorn will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Oriental Unicorn’s announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Oriental Unicorn in dealing with Oriental Unicorn’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Oriental Unicorn’s AMS/3 stock page on 28 April 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Oriental Unicorn’s closing price on 25 April 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum\text{-}rights\ trading\ day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.16

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 13 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 2 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Oriental Unicorn's closing price on 25 April 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Oriental Unicorn's AMS/3 stock page on 28 April 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 25 April 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 28 April 2014</u>
0.1600	0.160
0.1675	0.161
0.1750	0.162
0.1825	0.163
0.1900	0.164
0.1975	0.165
0.2050	0.166
0.2125	0.167
0.2200	0.168
0.2275	0.169
0.2350	0.170
0.2425	0.171
0.2500	0.172
0.2575	0.173
0.2650	0.174
0.2725	0.175
0.2800	0.176
0.2875	0.177
0.2950	0.178
0.3025	0.179
0.3100	0.180
0.3175	0.181
0.3250	0.182
0.3325	0.183
0.3400	0.184
0.3475	0.185
0.3550	0.186
0.3625	0.187
0.3700	0.188
0.3775	0.189

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