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The Stock Exchange of Hong Kong Limited
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of See Corporation Limited (stock code 491) on AMS/3 for its 10-into-1 Share Consolidation on 8 May 2014

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Pursuant to the capital reorganisation timetable issued by See Corporation Limited (“See Corporation”), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.01 each in See Corporation into 1 consolidated share of HK\$0.10 each and the capital reduction of nominal value of the consolidated shares from HK\$0.10 each to HK\$0.01 each will become effective on 8 May 2014.

Amongst other terms and conditions, See Corporation’s capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 7 May 2014. Shareholders, investors and market participants should read the See Corporation’s circulars and regulatory announcements in full including the terms and conditions of See Corporation’s capital reorganisation in dealing with See Corporation’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of See Corporation’s AMS/3 temporary stock page (stock code: 2902) on 8 May 2014. Calculation of the Adjusted Previous Closing Price will be based on See Corporation’s closing price on 7 May 2014 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before the capital reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on See Corporation's closing price on 7 May 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on See Corporation's AMS/3 temporary stock page on 8 May 2014 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 7 May 2014</u>	<u>Adjusted Previous Closing Price on 8 May 2014</u>
(HK\$)	(HK\$)
0.058	0.580
0.059	0.590
0.060	0.600
0.061	0.610
0.062	0.620
0.063	0.630
0.064	0.640
0.065	0.650
0.066	0.660
0.067	0.670
0.068	0.680
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870

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