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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Roma Group Limited (stock code 8072) on AMS/3 for its 1-for-1 Bonus Shares on Ex-Bonus Date, 9 May 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Roma Group Limited (“Roma Group”) for the bonus issue of shares, Roma Group’s shares (stock code: 8072) will be marked “ex-bonus issue” on 9 May 2014, the Ex-Bonus Date.

Amongst other terms and conditions, Roma Group’s bonus issue of shares (the “Bonus Issue”) is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 7 May 2014 (the “EGM”). Roma Group will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Roma Group’s regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Roma Group’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Roma Group’s AMS/3 stock page on 9 May 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Roma Group’s closing price on 8 May 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

- X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on Roma Group's closing price on 8 May 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Roma Group's AMS/3 stock page on 9 May 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 8 May 2014</u>	<u>Previous Closing Price</u>
(HK\$)	on 9 May 2014
(HK\$)	(HK\$)
0.108	0.054
0.110	0.055
0.112	0.056
0.114	0.057
0.116	0.058
0.118	0.059
0.120	0.060
0.122	0.061
0.124	0.062
0.126	0.063
0.128	0.064
0.130	0.065
0.132	0.066
0.134	0.067
0.136	0.068
0.138	0.069
0.140	0.070
0.142	0.071
0.144	0.072
0.146	0.073
0.148	0.074
0.150	0.075
0.152	0.076
0.154	0.077
0.156	0.078
0.158	0.079
0.160	0.080
0.162	0.081
0.164	0.082
0.166	0.083

Charles Woo
Vice President
Listing Division