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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

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## FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of China Merchants Holdings (International) Company Limited (stock code 144) on AMS/3 for its Open Offer of 1 unit of Offered Mandatory Convertible Securities for every 5 shares on Ex-All Date, 14 May 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the open offer timetable issued by China Merchants Holdings (International) Company Limited (“China Merchants Holdings”), China Merchants Holdings’ shares (stock code: 144) will be marked “ex-all” on 14 May 2014, the Ex-All Date.

Given that the Mandatory Convertible Securities are not listed on the Exchange and the exact market value of the Mandatory Convertible Securities is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of China Merchants Holdings’ AMS/3 stock page on 14 May 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the China Merchants Holdings’ announcements and prospectus documents in full including the terms and conditions of the open offer in dealing with China Merchants Holdings’ shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo  
Vice President  
Listing Division

香港交易及結算所有限公司  
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓  
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: + 852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk