

**香港聯合交易所有限公司**  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**FOR REFERENCE ONLY**

Subject : Display of Adjusted Previous Closing Price of Sino Haijing Holdings Limited (stock code 1106) on AMS/3 for its 5-into-1 Share Consolidation on 20 May 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Sino Haijing Holdings Limited (“Sino Haijing”), the share consolidation of 5 shares of HK\$0.025 each in Sino Haijing into 1 consolidated share of HK\$0.125 each will become effective on 20 May 2014.

Amongst other terms and conditions, Sino Haijing’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Annual General Meeting to be held on 19 May 2014. Shareholders, investors and market participants should read the Sino Haijing’s circulars and regulatory announcements in full including the terms and conditions of Sino Haijing’s share consolidation in dealing with Sino Haijing’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Sino Haijing’s AMS/3 temporary stock page (stock code: 2906) on 20 May 2014. Calculation of the Adjusted Previous Closing Price will be based on Sino Haijing’s closing price on 19 May 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

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For illustration purpose, depending on Sino Haijing's closing price on 19 May 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sino Haijing's AMS/3 temporary stock page on 20 May 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 May 2014</u>	<u>Adjusted Previous Closing Price on 20 May 2014</u>
(HK\$)	(HK\$)
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410
0.083	0.415
0.084	0.420
0.085	0.425
0.086	0.430
0.087	0.435
0.088	0.440
0.089	0.445
0.090	0.450
0.091	0.455
0.092	0.460
0.093	0.465
0.094	0.470
0.095	0.475
0.096	0.480
0.097	0.485
0.098	0.490
0.099	0.495
0.100	0.500
0.102	0.510
0.104	0.520
0.106	0.530
0.108	0.540
0.110	0.550
0.112	0.560
0.114	0.570

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